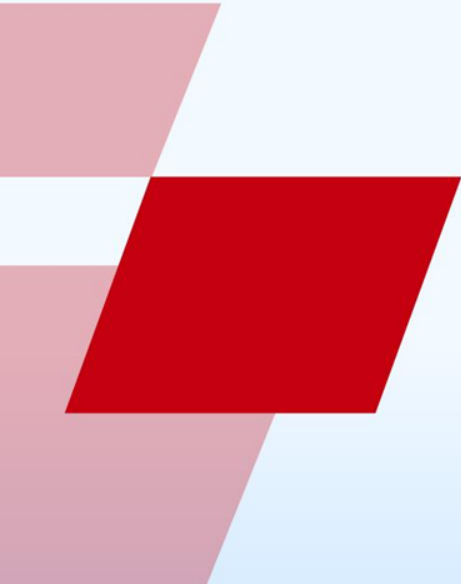




ASPEED Technology Investor Conference

September 2026



Safe Harbor Notice

ASPEED's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements. Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Please note that while we have made every effort to list all significant risks, there may still be other risk factors that have not been identified or currently appear to be insignificant.

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請注意，儘管我們已盡力羅列各項重要風險，但仍可能存在尚未識別或當前看似不顯著的其他風險因素。



Agenda

- Company Profile
- 2026 Q2 Financial Results
- Product Portfolio
- 2026 Q4 Outlook
- Enterprise Value Enhancement
- Q&A

The ASPEED logo is located in the top left corner. It features the word "ASPEED" in a bold, italicized, sans-serif font. The letters are white with a blue outline, giving it a three-dimensional appearance. The background of the entire slide is a futuristic server room with glowing blue lines and a person standing in the center, looking at a large digital display.

ASPEED

Company Profile



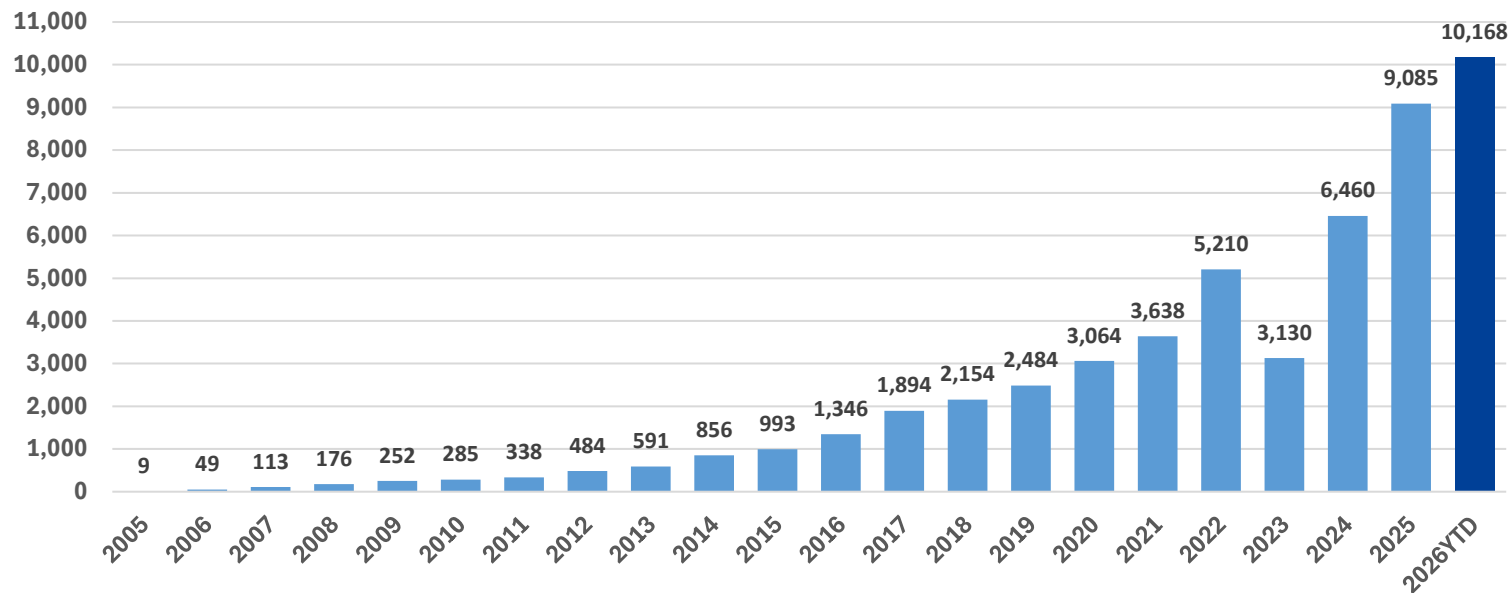
Company Profile

- Founded in 2004
- Fabless-lite IC design company
- Number of employees: 103 (as of June 2026)
- Product lineup
 - Cloud & Enterprise (BMC/BIC/PFR): **#1 in BMC**
 - Smart AV (Cupola360 & AVoIP SoC): **#1 in AV over IP (1G Ethernet)**
#1 in Commercial 360 camera
- Locations:
 - Headquarter: Hsinchu City, Taiwan
 - Branch office: Taipei City, Taiwan
 - US office: San Jose, CA
 - Kaohsiung R&D Center

Historical Revenue

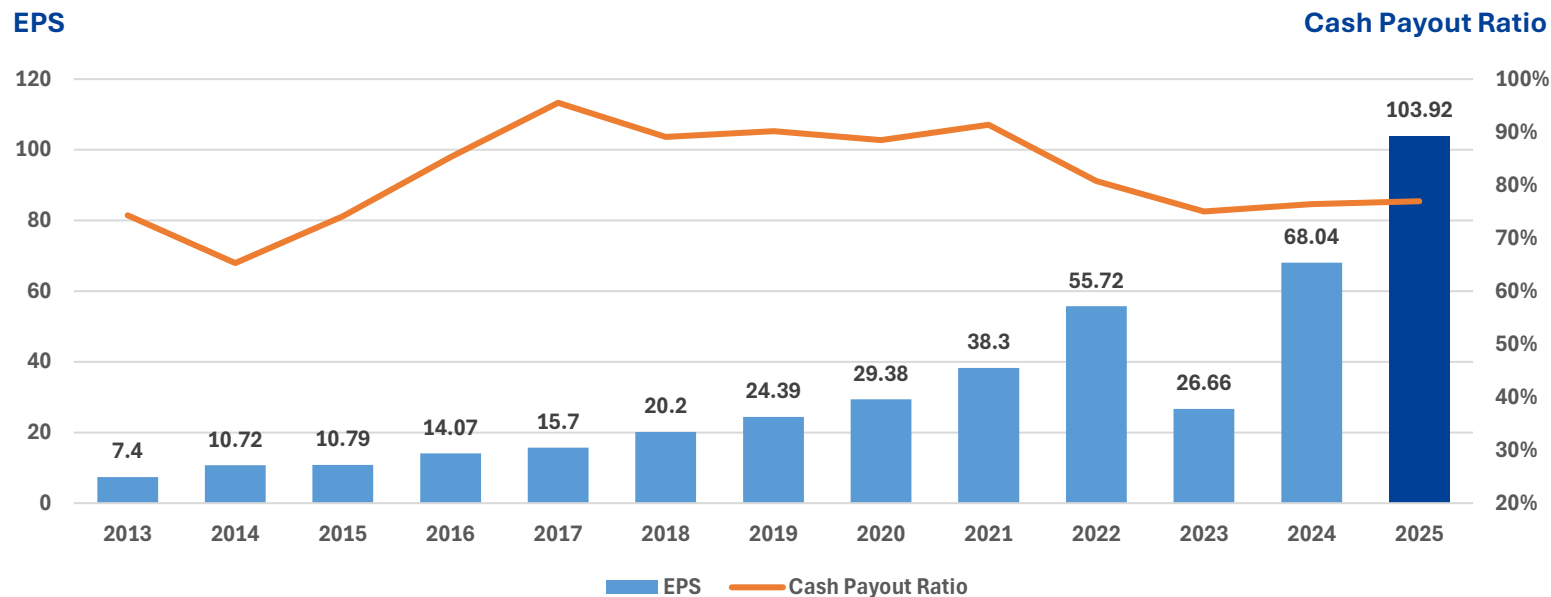
- 2026 YTD Revenue as of August:
- Revenue: **NT\$10,168 million**
 - YoY growth: **74.49%**

Million NT\$



EPS & Cash Payout Ratio

- Earnings Per Share keeps growing and the EPS for 2025 is **103.92** while the Cash Dividend Payout Ratio is **77.0%** for 2025.



Milestones

ASPEED founded

2004.11

ISO 9001:2000 certified

Introduced 2nd gen BMC SoC AST2100/2050/1100

Introduced 3rd gen BMC SoC AST2200/2150

2007-2008

Listed on Taipei Exchange

Announced AST2500

2012-2014

Joined OCP

Launched Cupola360 Processor

ISO 14001:2015 certified

Introduced AST2600

2017-2019

Established Kaohsiung R&D Center

Finalized spin-off of **Reality Remote Management (RRM)** Business to Cupola360 Inc.

2025

2005-2006

Introduced 1st gen BMC SoC AST2000/1000

Delivered 1st mass production of SoC shipment

2009-2011

Launched new product line: PC/AV Extension SoC

Received funding from Intel Capital

2015-2016

BMC SoC market share ranked No.1

Acquired Broadcom Emulex Pilot™ BMC SoC Business

ISO9001:2015 certified

2020-2024

ISO 27001:2015 certified

ISO 14064:2018 certified

Introduced PRoT SoC AST1060 and SMC AST1030

Introduced 8th gen 12nm BMC SoC AST2700 and I/O Expander AST1700

Awards & Recognitions

2014 - 2023

Forbes Asia's Best Under A Billion For 10 consecutive years

2009

COMPUTEX
Best Choice Award

2008

Ranked 37th in Deloitte
Asia Pacific Technology
Fast 500



2020

Lenovo Technology
Innovation Award

Chairman & President Mr.
Chris Lin received NYCU
Distinguished Alumni
Award

2021

Chairman & President Mr.
Chris Lin received
Outstanding ICT Elite
Award and NTHU
Distinguished Alumni
Award

High-Growth Companies
Asia Pacific 2021 from the
Financial Times

2022

COO Mr. CJ Hsieh received
SEMI Industry Contribution
Award and ISES Advisory
Board Member Award

Taiwan Best-in-Class 100
from Taiwan Institute of
Directors and CDRC
Consulting Group

2023

Chairman & President Mr.
Chris Lin received the
ERSO Award

InfoComm Best of Show

Ranked 1st in Most Honored
Company (All Asia Executive
Team – Semiconductor)
from Institutional Investor

2024

Golden Root Award by the
Taiwan Industrial
Technology Association

“High-Growth Companies
Asia Pacific 2024” by the
Financial Times and Nikkei
Asia

Chairman & President Mr.
Chris Lin is recognized as the
Best CEO in semiconductor
by Institutional Investor



2025

GSA “Best Financially
Managed Semiconductor
Company Award”

Most Honored Company,
1st Ranked Semiconductor
Company (Small & Midcap),
3rd Ranked Taiwan
Company by Extel

Chairman & President Mr.
Chris Lin received Extel’s
(formerly Institutional
Investor) Best CEO in the
technology (semiconductor)
category

Forbes “Asia's Best Under a
Billion”

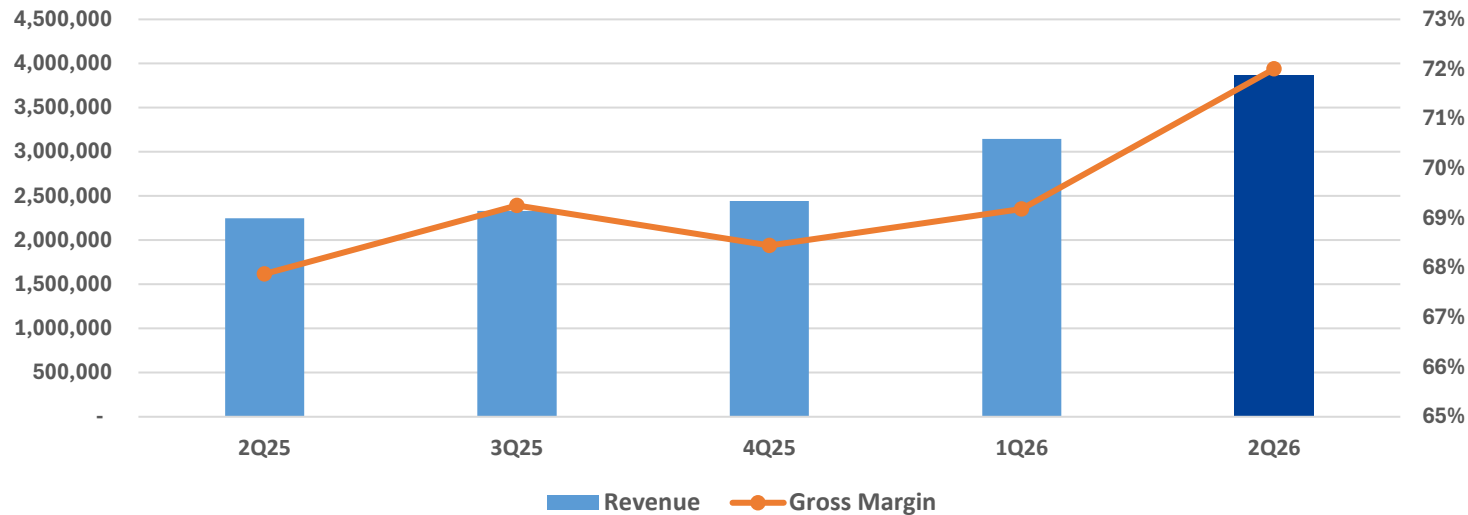
2026 Q2 Financial Results

Income Statement of 2Q26

In NT\$ thousands	2Q26	1Q26	2Q25	QoQ	YoY
				2Q26 over 1Q26	2Q26 over 2Q25
Operating Revenue	3,871,409	3,146,757	2,246,547	23.03%	72.33%
Gross Profit	2,787,502	2,177,017	1,524,869	28.04%	82.80%
Gross Margin (%)	72.00%	69.18%	67.88%	+2.82ppts	+4.13ppts
Operating Expenses	701,636	517,975	340,785	35.46%	105.89%
Operating Profit	2,085,866	1,659,042	1,184,084	25.73%	76.16%
Operating Margin (%)	53.88%	52.72%	52.71%	+1.16ppts	+1.17ppts
Non-Operating Income and Expenses	179,584	109,083	(397,317)	64.63%	-145.20%
Pre-Tax Profit	2,265,450	1,768,125	786,767	28.13%	187.94%
Net Income	1,841,750	1,414,275	629,097	30.23%	192.76%
Net Profit Margin (%)	47.57%	44.94%	28.00%	+2.63ppts	+19.57ppts
EPS (Basic)	44.27	37.41	16.65	18.34%	165.89%

Consolidated Revenue

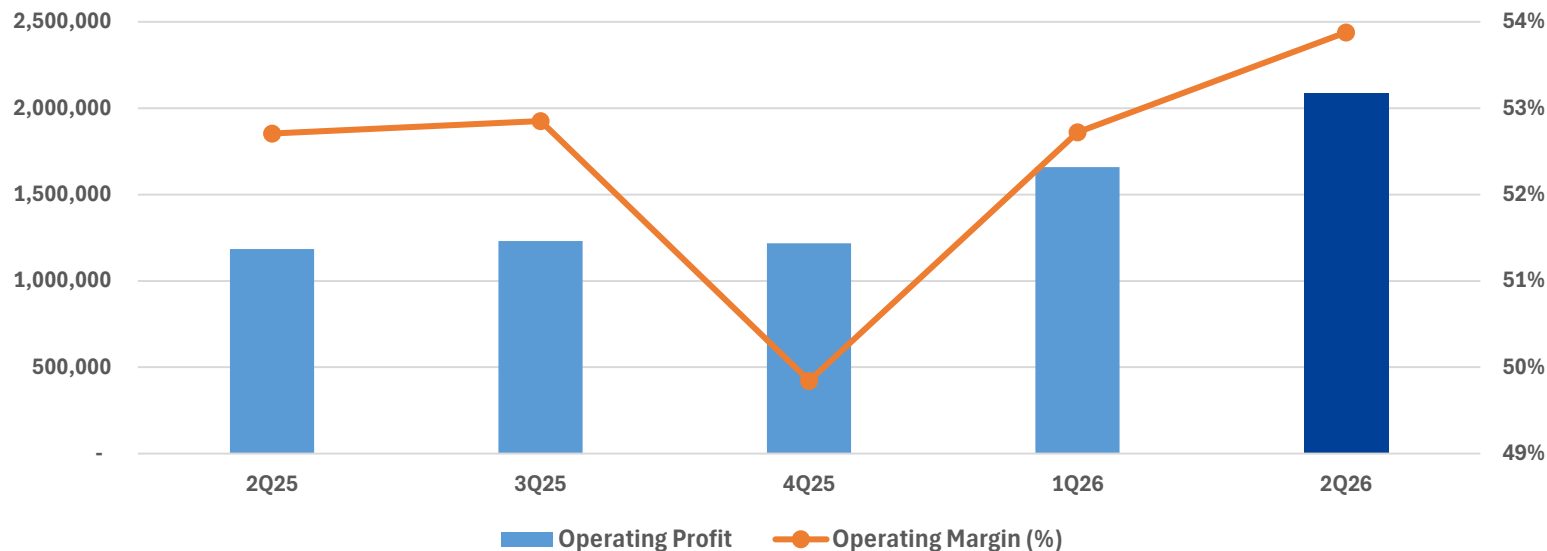
Unit : NTD 1,000



	2Q25	3Q25	4Q25	1Q26	2Q26	QoQ	YoY
Revenue	2,246,547	2,330,084	2,443,126	3,146,757	3,871,409	23.03%	72.33%
Gross Margin	67.88%	69.26%	68.45%	69.18%	72.00%	+2.82ppts	+4.13ppts

Operating Profit

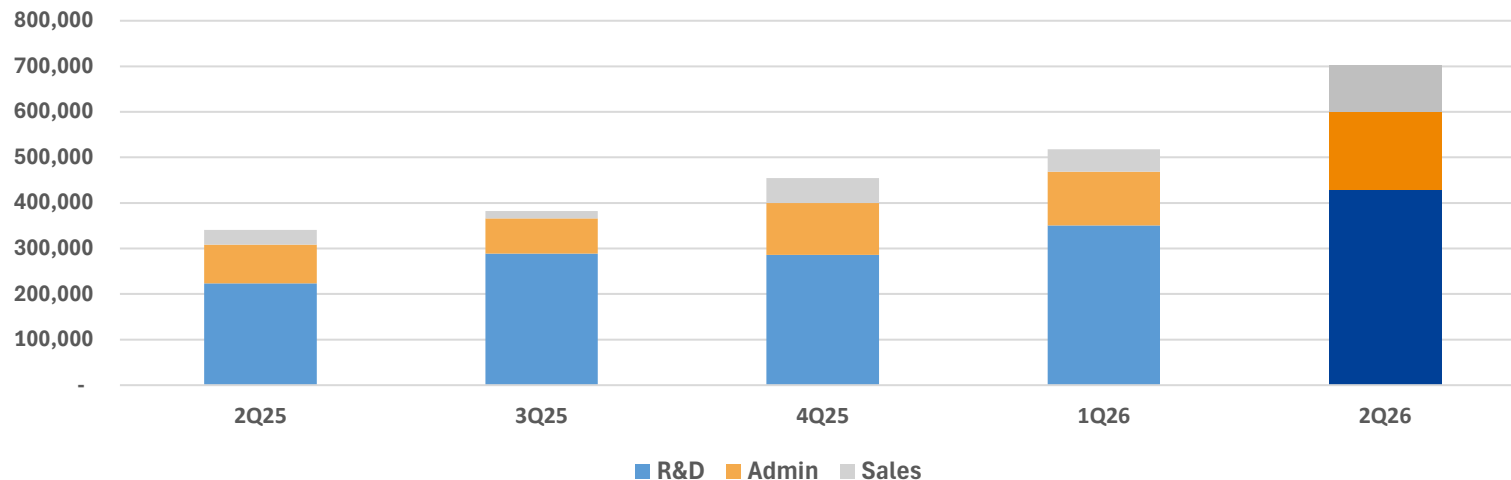
Unit : NTD 1,000



	2Q25	3Q25	4Q25	1Q26	2Q26	QoQ	YoY
Operating Profit	1,184,084	1,231,467	1,217,729	1,659,042	2,085,866	25.73%	76.16%
Operating Margin (%)	52.71%	52.85%	49.84%	52.72%	53.88%	+1.16ppts	+1.17ppts

Operating Expenses

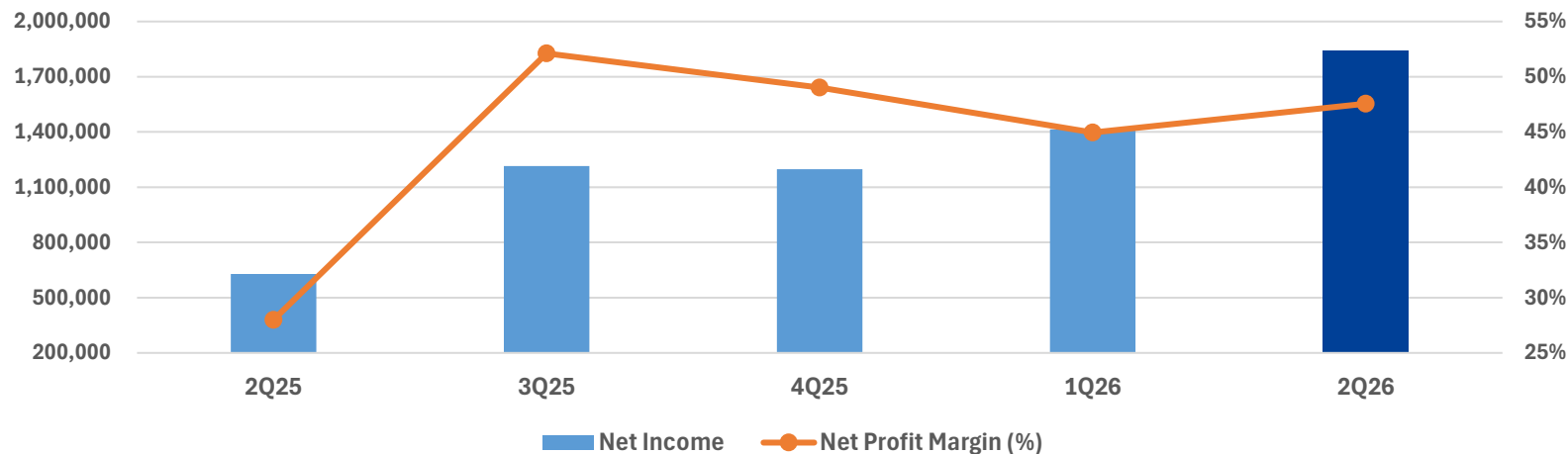
Unit : NTD 1,000



	2Q25	3Q25	4Q25	1Q26	2Q26	QoQ	YoY
R&D	223,223	288,906	285,843	350,307	428,156	22.22%	91.81%
Admin	85,170	77,395	113,677	118,241	170,724	44.39%	100.45%
Sales	32,392	15,953	55,103	49,427	102,756	107.89%	217.23%
Operating Expenses	340,785	382,254	454,623	517,975	701,636	35.46%	105.89%

Net Income

Unit : NTD 1,000



	2Q25	3Q25	4Q25	1Q26	2Q26	QoQ	YoY
Net Income	629,097	1,214,205	1,197,735	1,414,275	1,841,750	30.23%	192.76%
Net Profit Margin (%)	28.00%	52.11%	49.02%	44.94%	47.57%	+2.63ppts	+19.57ppts

Note : Net Income in 2Q25 is lower due to one-time FX loss, while 3Q25 has FX gain.

Effective Tax Rate

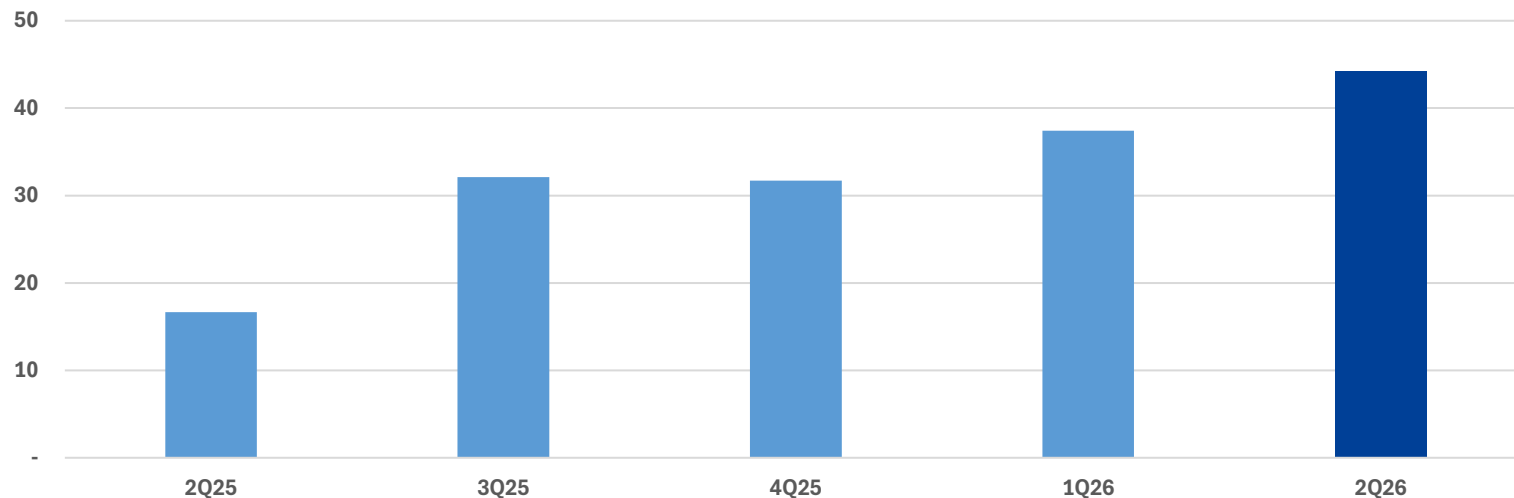
Unit : NTD 1,000



	2Q25	3Q25	4Q25	1Q26	2Q26	QoQ	YoY
Tax	157,670	292,121	259,491	353,850	423,700	19.74%	168.73%
Effective Tax Rate (%)	20.04%	19.39%	17.81%	20.01%	18.70%	-1.31ppts	-1.34ppts

Earnings Per Share

Unit : NTD



Quarterly	2Q25	3Q25	4Q25	1Q26	2Q26	QoQ	YoY
EPS	16.65	32.12	31.69	37.41	44.27	18.34%	165.89%



Dividend Policy

	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Cash Dividend (F)	5.5	7	8	12	15	18	22	26	35	45	20	52	80
Stock Dividend (F)	0	2	0	0	0	0	0	0	0	0	0	0	0
Dividend from Capital Reserves	1	0	0	0	0	0	0	0	1	0	0	0	1
Total Dividend	6.5	9	8	12	15	18	22	26	36	45	20	52	81
EPS	7.4	10.72	10.79	14.07	15.7	20.2	24.39	29.38	38.3	55.72	26.66	68.04	103.92

Earning distributions:

- Employee bonus can not be less than 8% of annual pretax profit, and no less than 1% of the profits should be allocated to the remuneration of the grassroots employees.
- Board directors bonus no higher than 3% of annual pretax profit.
- With respect to the earnings available for distribution plus the previously cumulative undistributed retained earnings, the Board of Directors may present a proposal to distribute to the Shareholders by way of dividends at the annual general meeting for approval. Having considered the operational, financial and tax factors, including the Company being in the growing stage during the business life cycle and the future expansion projects, any remaining profits may be distributed in the form of cash dividends and/or shares, and the cash dividends shall be no less than 10% of such remaining profits to be distributed.

The ASPEED logo is located in the top left corner. It features the word "ASPEED" in a bold, italicized, sans-serif font. The letter "A" is stylized with a horizontal line through its center. The logo is white and stands out against the dark, glowing background of the circuit board.

ASPEED

The title "Product Portfolio" is positioned on the right side of the slide, set against a solid blue background. It is written in a clean, white, sans-serif font.

Product Portfolio

Strategic Edges in Server Evolution

BMC: Setting the Standard

- ✓ Co-designed with hyperscalers and chip makers

SMC*: Multi-Card Architectures

- ✓ Empowering extreme scalability with efficient 2-level management

PRoT: Security for Platform

- ✓ Protection, detection, recovery

I/O Expander: Seamless Integration

- ✓ Bridging decoupled modules

*We further enhance security by integrating **Caliptra** into new generation of all chips.*

Note: Satellite Management Controller (SMC) is also known as Auxiliary Management Controller (AMC) or Bridge IC

Ultimate Flexibility: Embedding FPGA into SoC

Partnership: Collaborating with FPGA leader **Lattice**.

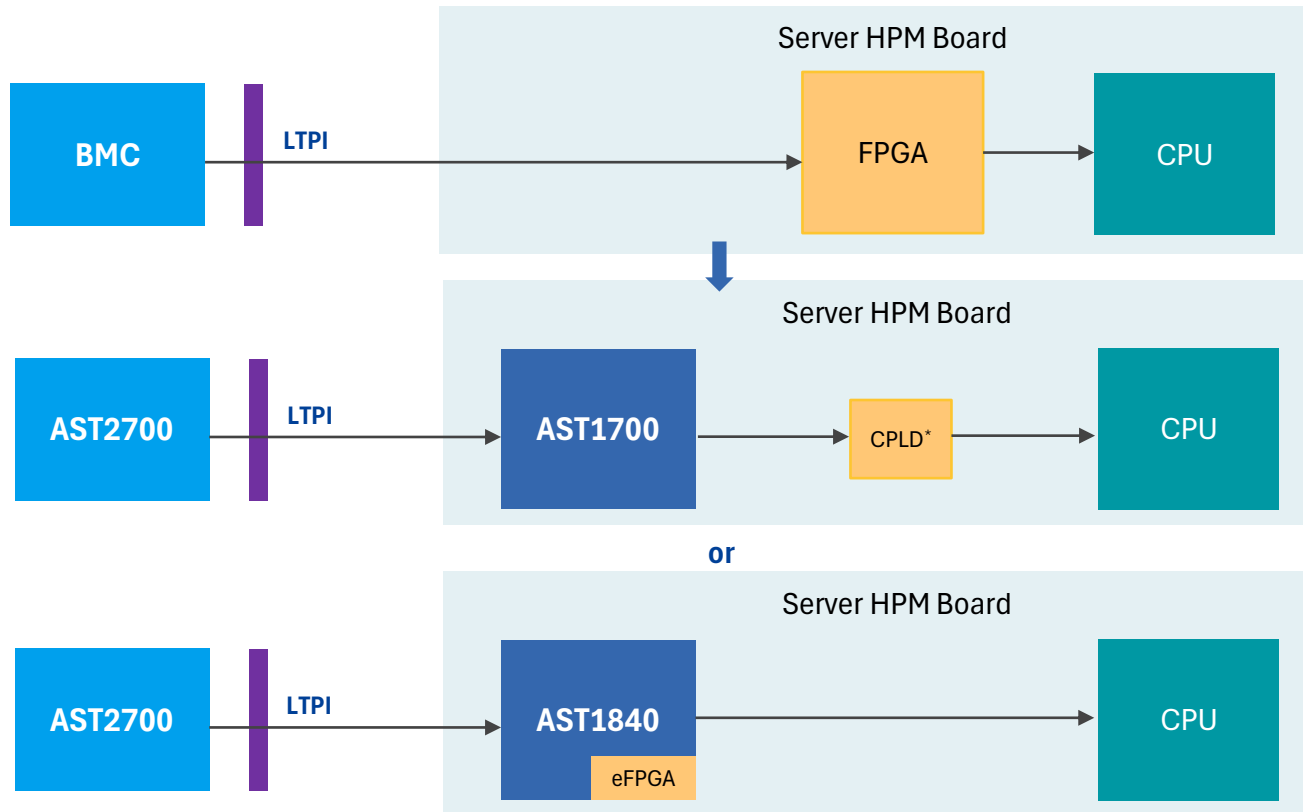


Synergy: Embedding FPGA logic directly into AST1840 SoC

Flexibility: Delivering instant-on-programmable control for evolving server needs

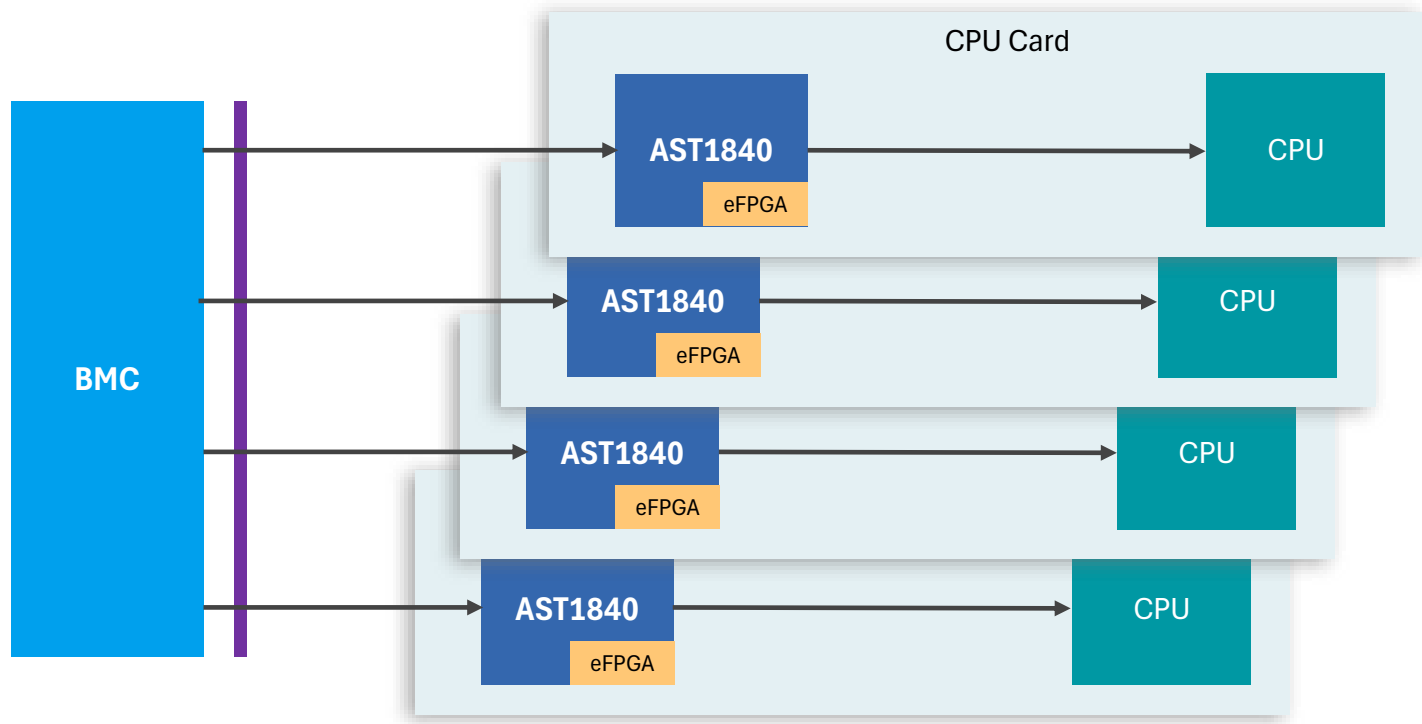


Evolving Server Architecture (Single Node)



Note: CPLD = small FPGA

Multi-Node with No External FPGA





Product Portfolio

BMC

AST2500, AST2600, **AST2700, AST2750, AST2755**

SMC*

AST1030, **AST1040**

SMC + eFPGA

AST1840

PRoT

AST1060, **AST1080**

I/O Expander

AST1700

Note: Satellite Management Controller (SMC) is also known as Auxiliary Management Controller (AMC) or Bridge IC

A crystal ball sits on a dark, reflective surface. Inside the crystal ball, a complex financial chart is visible, featuring a yellow line graph and orange bar charts. The background is a blurred city street at night with blue and orange lights.

2026 Q4 Outlook



2026 Q4 Business Outlook

Based on the exchange rate assumption of 1 US dollar to 32.0 NT dollars, management expects:

- Consolidated Revenue: Around **NT\$6.6 billion ~ 6.8 billion**
- Gross margin: **67% ~ 68%**

Enterprise Value Enhancement



Business Strategy

ASPEED enhances enterprise value by

- Revenue Growth: Maximize dollar content per server board;
- High Margins: Leverage a leading product roadmap;



Q&A

ASPEED