

The logo for ASPEED, featuring a stylized 'A' in red and blue, followed by 'SPEED' in blue, all in a bold, italicized font. The background is a blue sky with white clouds and a blue wavy line at the top.

ASPEED

November , 2021

ir@aspeedtech.com

- ASPEED's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Financial Review - Q3/'21 Income Statement



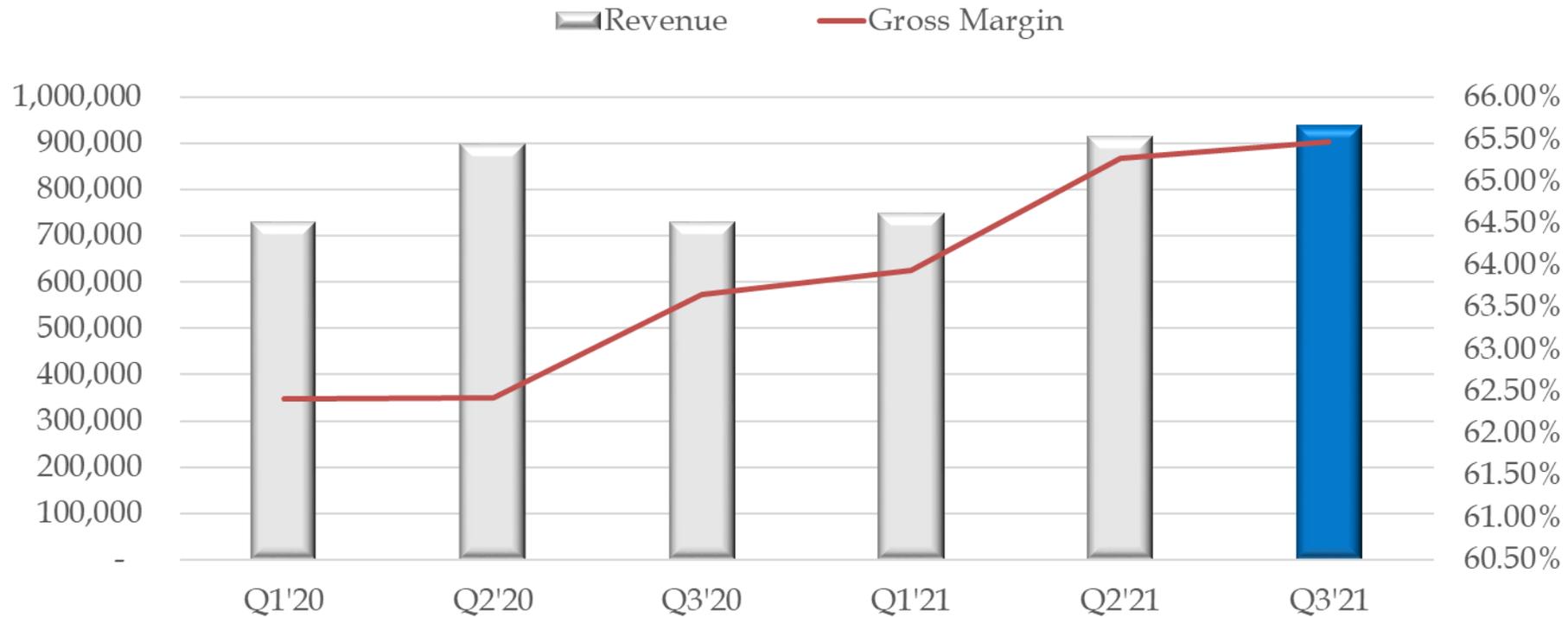
Unit : NTD 1,000	Q3/21		Q2/21		Q3/21 over 2Q/21	Q3/21 over 3Q/20
	NTD	%	NTD	%		
Operating Revenue	939,334	100	916,436	100	2.50%	28.24%
Gross Profit	615,058	65.48	598,267	65.28	2.81%	31.90%
Operating Expenses	174,031	18.53	189,038	20.63	(7.94%)	5.76%
Operating profit	441,027	46.95	409,229	44.65	7.77%	46.14%
Non-operating income and expenses	(7,361)	(0.78)	(38,883)	(4.24)	(81.07%)	(33.52%)
Pre-Tax Profit	433,666	46.17	370,346	40.41	17.10%	49.18%
Net Income	344,262	36.65	301,469	32.9	14.19%	47.67%
EPS(Basic)	10.04	—	8.81	—	13.96%	47.21%

*Non-OP: FX loss

Consolidated Revenue



Unit : NTD 1,000

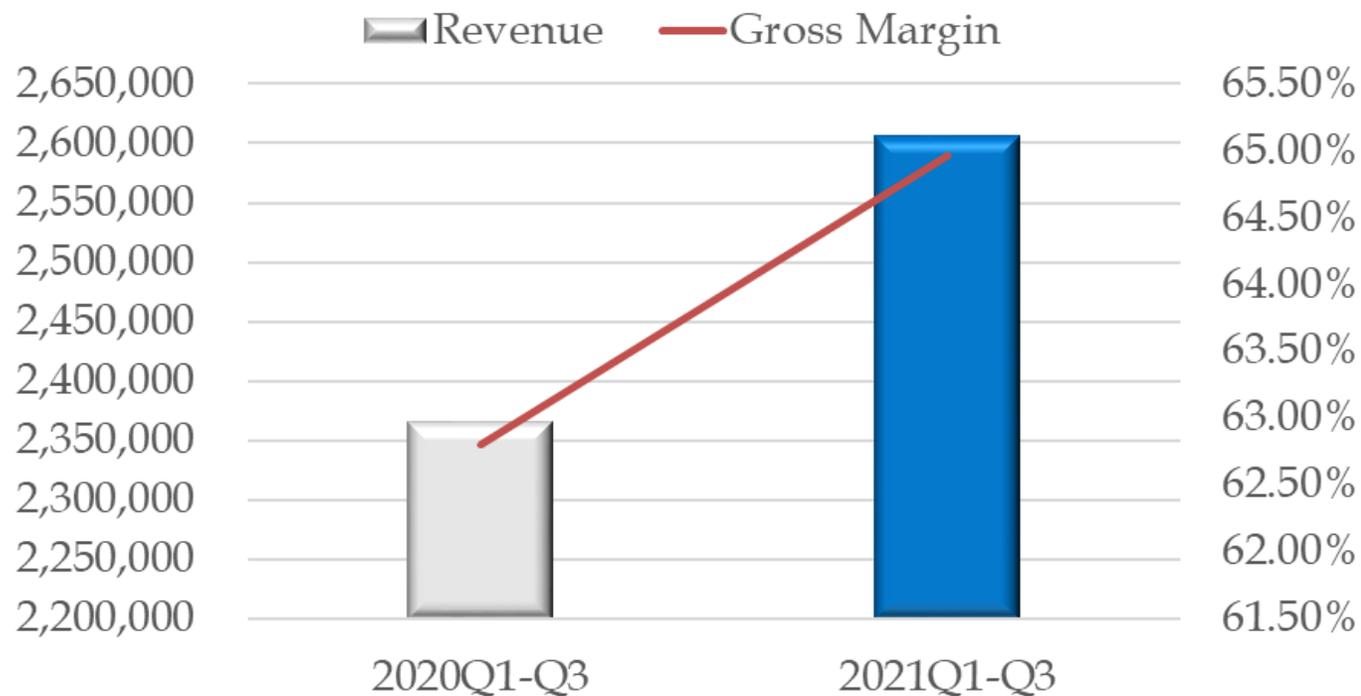


Quarterly	Q1'20	Q2'20	Q3'20	Q1'21	Q2'21	Q3'21	YoY	QoQ
Revenue	732,368	901,353	732,508	750,515	916,436	939,334	28.24%	2.50%
Gross Margin	62.41%	62.43%	63.66%	63.94%	65.28%	65.48%	2.85%	0.30%

Consolidated Revenue



Unit : NTD 1,000

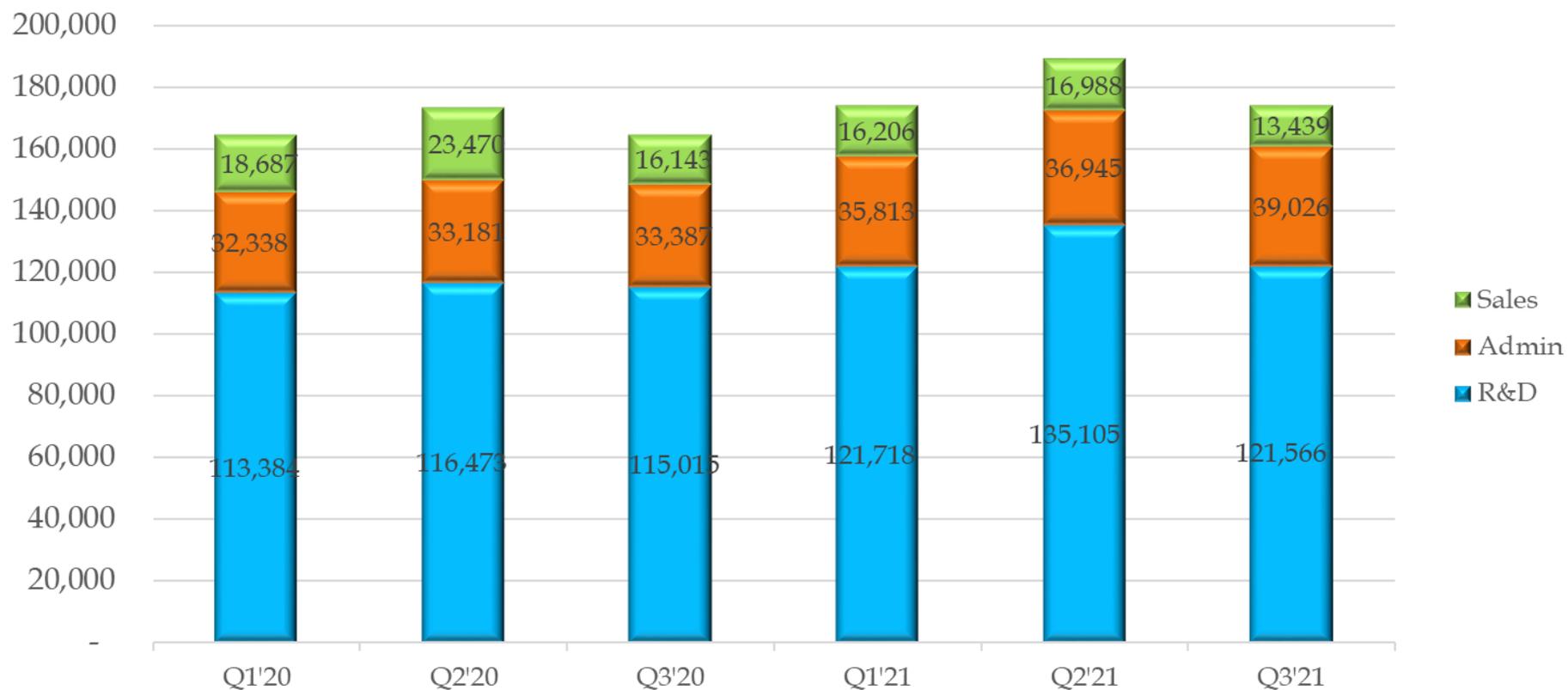


Year	2020H1	2021H1	YoY
Revenue	2,366,229	2,606,285	10.15%
Gross Margin	62.80%	64.97%	3.44%

Consolidated Operating Expenses



Unit : NTD 1,000

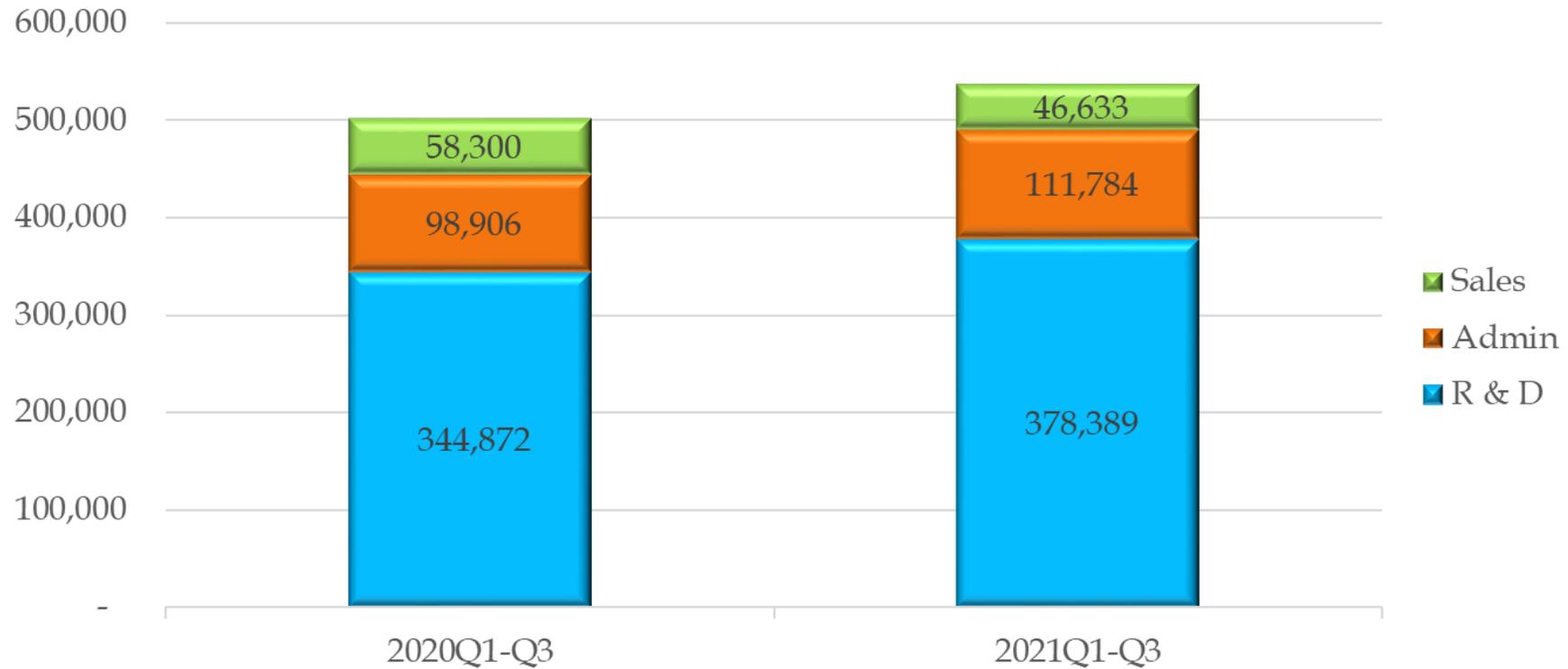


Quarterly	Q1'20	Q2'20	Q3'20	Q1'21	Q2'21	Q3'21	YoY	QoQ
Operating Expenses	164,409	173,124	164,545	173,737	189,038	174,031	5.76%	(7.94%)

Consolidated Operating Expenses



Unit : NTD 1,000

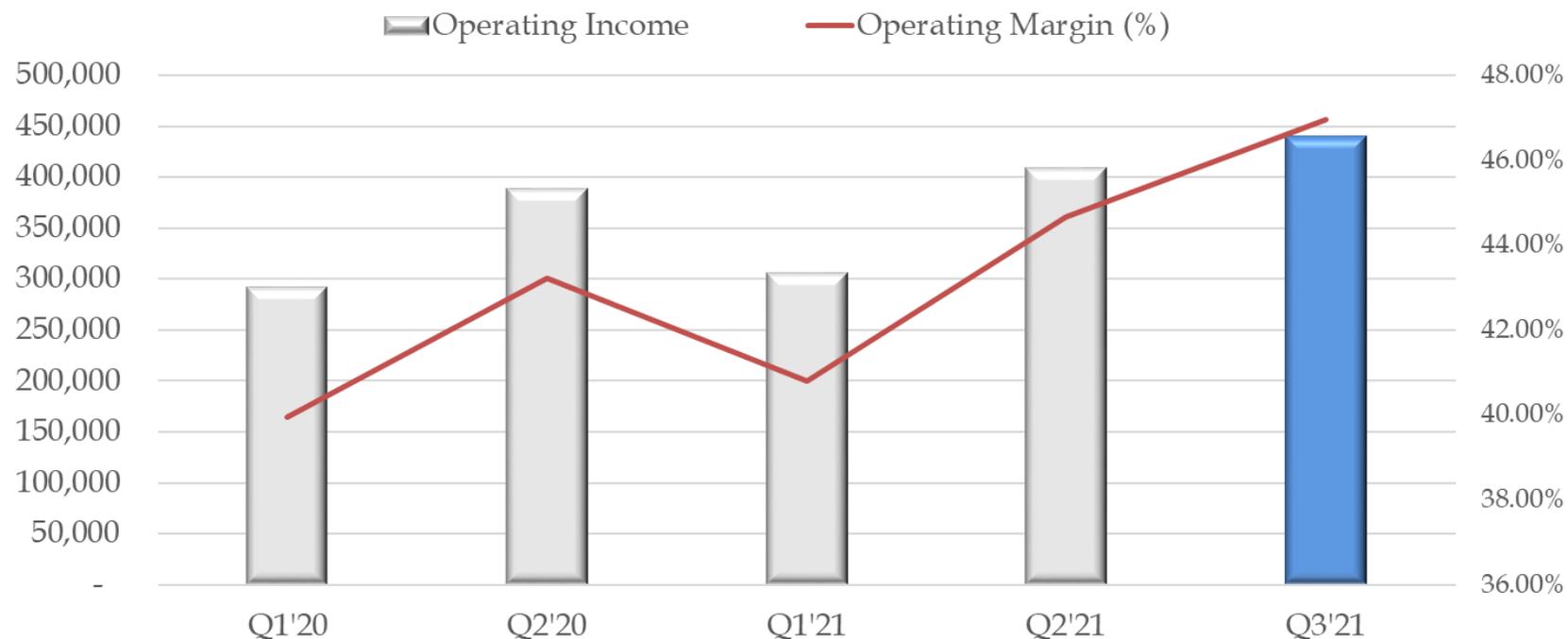


Year	2020Q1-Q3	2021Q1-Q3	YoY
Operating Expenses	502,078	536,806	6.92%

Consolidated Operating Income



Unit : NTD 1,000

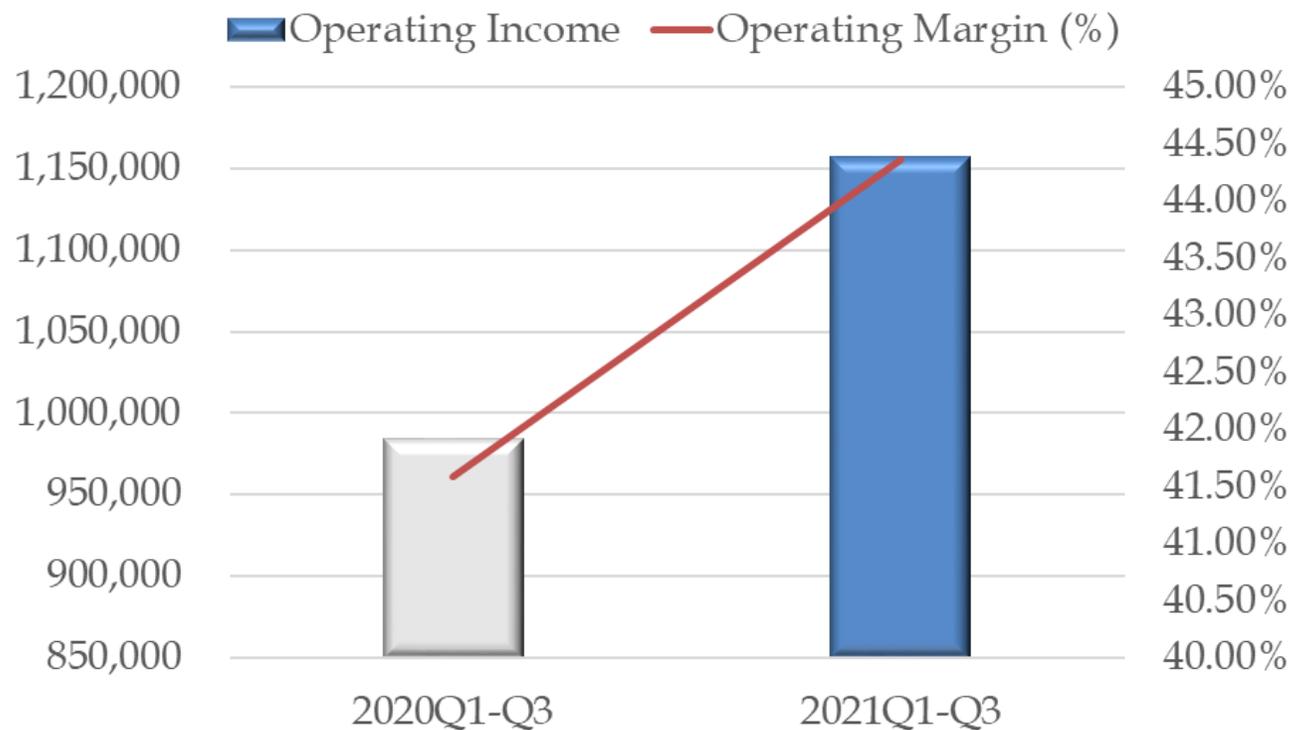


Quarterly	Q1'20	Q2'20	Q3'20	Q1'21	Q2'21	Q3'21	YoY	QoQ
Operating Income	292,644	389,568	301,777	306,116	409,229	441,027	46.14%	7.77%
Operating Margin (%)	39.96%	43.22%	41.20%	40.79%	44.65%	46.95%	13.96%	5.14%

Consolidated Operating Income



Unit : NTD 1,000

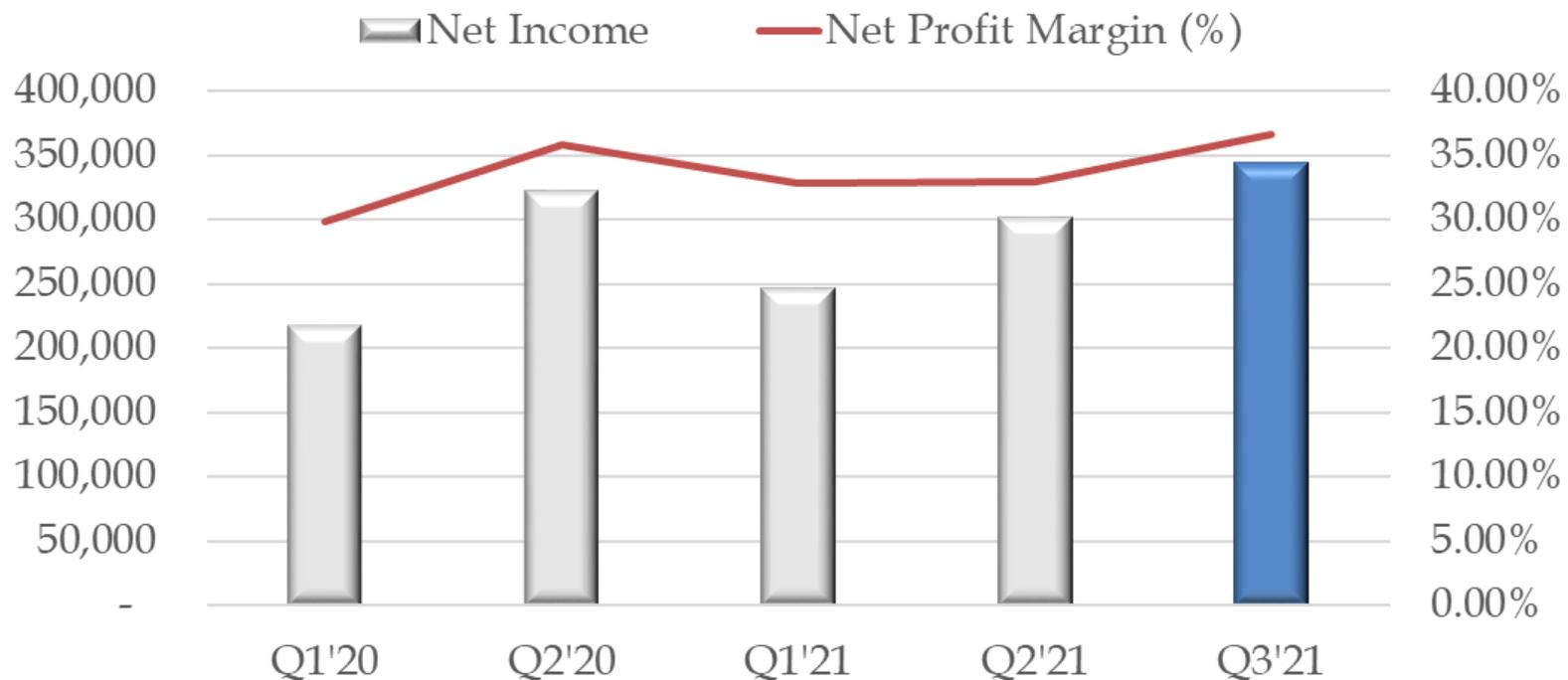


Year	2020Q1-Q3	2021Q1-Q3	YoY
Operating Income	983,989	1,156,372	17.52%
Operating Margin (%)	41.58%	44.37%	6.69%

Consolidated Net Income



Unit : NTD 1,000

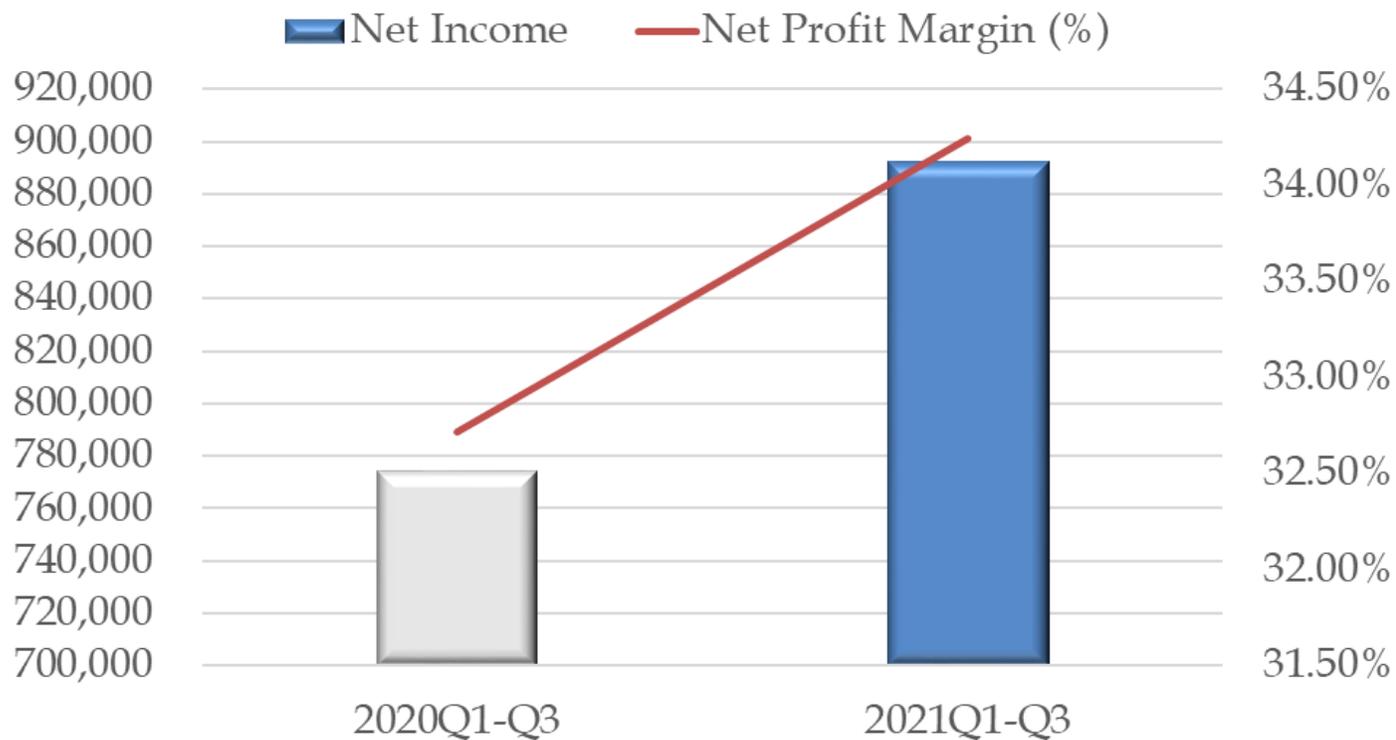


Quarterly	Q1'20	Q2'20	Q3'20	Q1'21	Q2'21	Q3'21	YoY	QoQ
Net Income	218,206	322,765	233,130	246,830	301,469	344,262	47.7%	14.19%
Net Profit Margin (%)	29.79%	35.81%	31.83%	32.89%	32.90%	36.65%	15.16%	11.41%

Consolidated Net Income



Unit : NTD 1,000

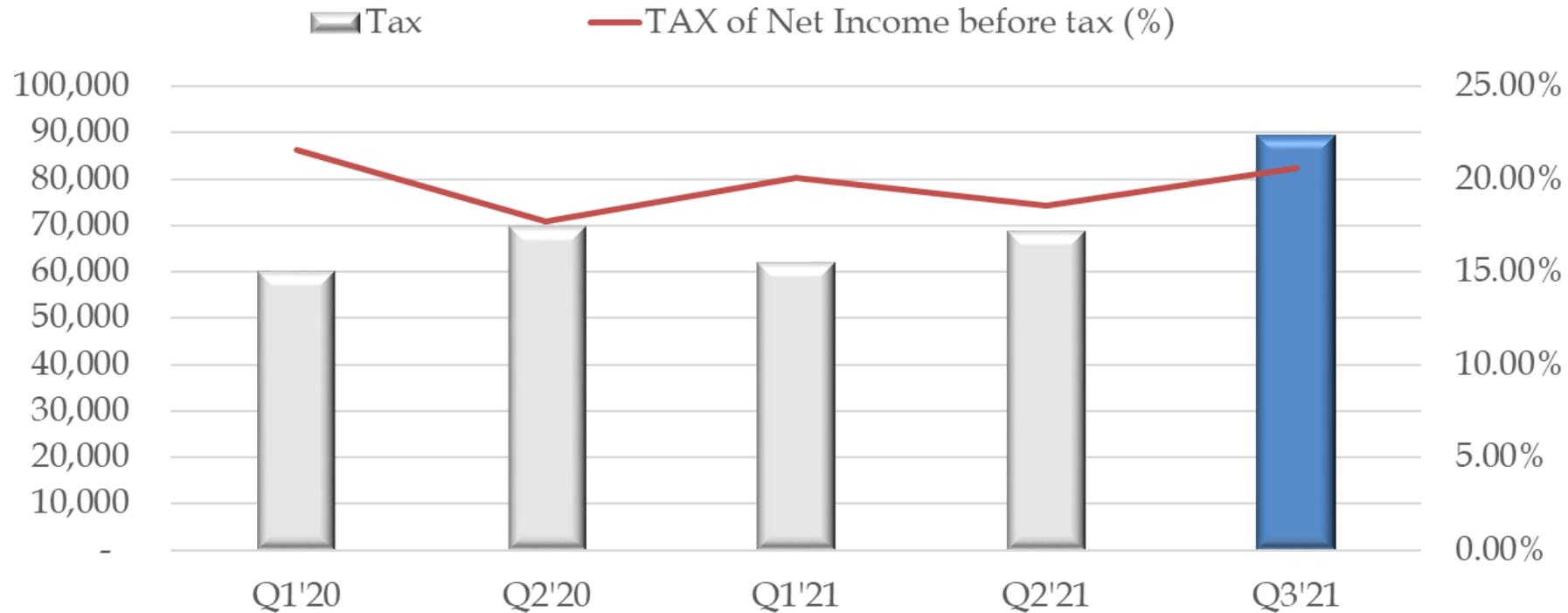


Year	2020Q1-Q3	2021Q1-Q3	YoY
Net Income	774,101	892,561	15.30%
Net Profit Margin (%)	32.71%	34.25%	4.68%

Consolidated TAX



Unit : NTD 1,000

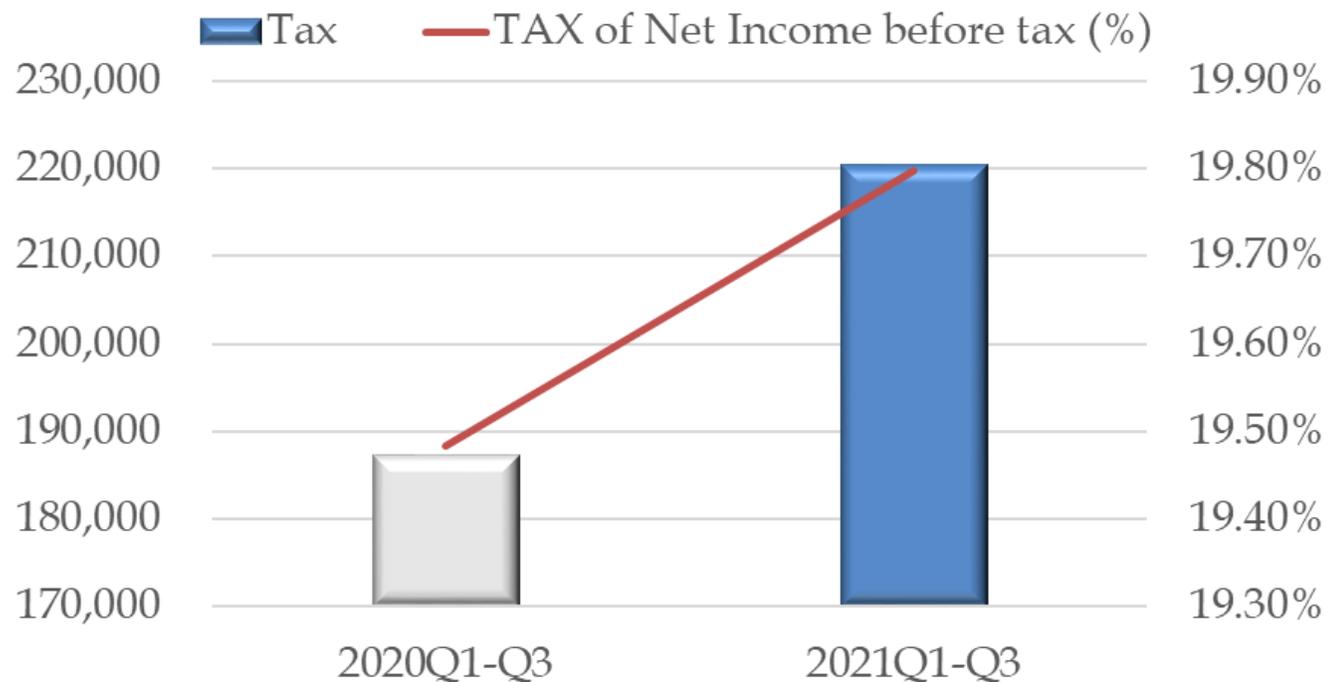


Quarterly	Q1'20	Q2'20	Q3'20	Q1'21	Q2'21	Q3'21	YoY	QoQ
Tax	60,116	69,632	57,574	62,050	68,877	89,404	55.29%	29.80%
TAX of Net Income before tax (%)	21.60%	17.76%	19.81%	20.09%	18.60%	20.62%	4.09%	10.8%

Consolidated TAX



Unit : NTD 1,000

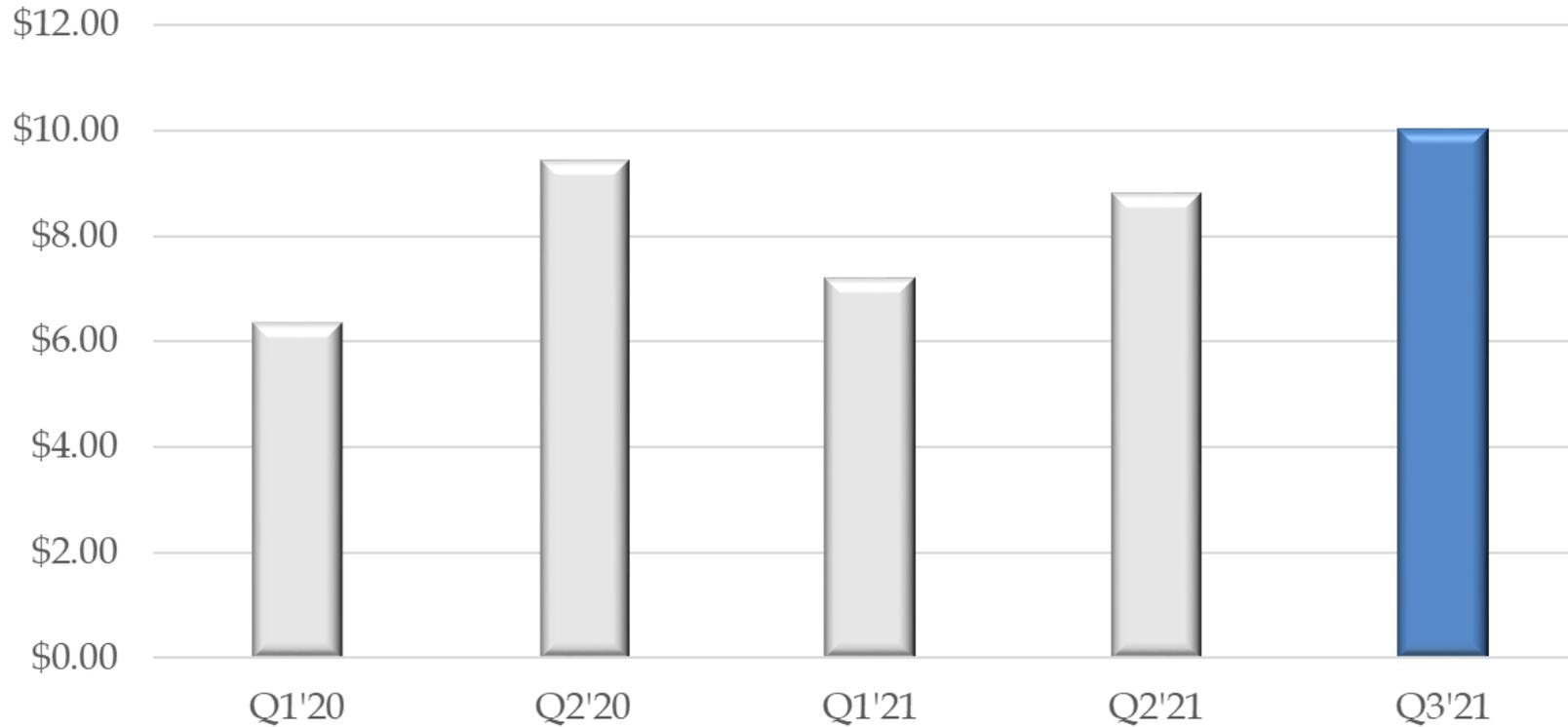


Year	2020Q1-Q3	2021Q1-Q3	YoY
Tax	187,322	220,331	17.62%
TAX of Net Income before tax (%)	19.48%	19.80%	1.61%

Consolidated Earning Per Share



Unit : NT\$

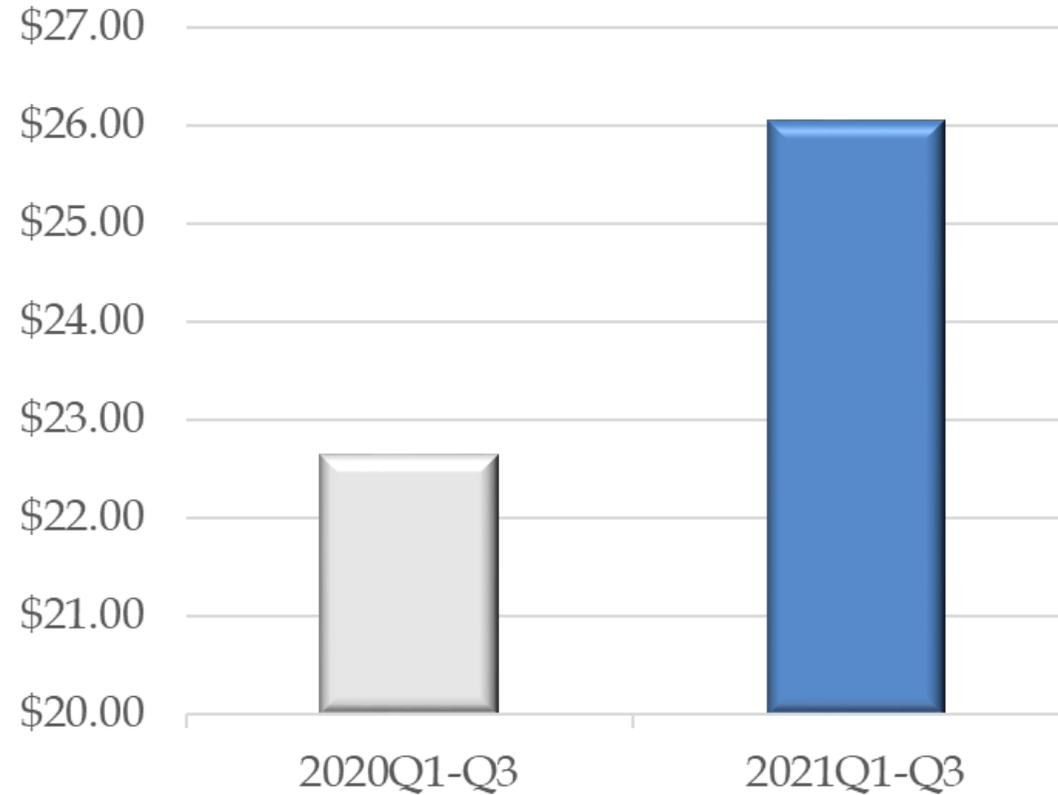


Quarterly	Q1'20	Q2'20	Q3'20	Q1'21	Q2'21	Q3'21	YoY	QoQ
EPS	\$6.39	\$9.46	\$6.82	\$7.21	\$8.81	\$10.04	47.21%	13.96%

Consolidated Earning Per Share



Unit : NT\$



Year	2020Q1-Q3	2021Q1-Q3	YoY
EPS	\$22.64	\$26.04	15.02%

Dividend Policy



	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Cash dividend (F)	2.29	3.00	4.00	5.00	5.50	7.00	8.00	12.00	15.00	18.00	22.00	26.00
Stock dividend (F)	2.00	1.42	0.00	0.00	0.00	2.00	0.00	0.00	0.00	0.00	0.00	0.00
Dividend form capital reserves (F)	0.30	0.60	0.22	0.20	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Dividend	4.59	5.02	4.22	5.20	6.50	9.00	8.00	12.00	15.00	18.00	22.00	26.00
EPS	5.64	5.66	4.77	6.50	7.40	10.72	10.79	14.07	15.70	20.20	24.39	29.38

Earning distributions:

- Employee bonus can not be less than 8%
- Directors bonus no higher than 3%
- With respect to the earnings available for distribution plus the previously cumulative undistributed retained earnings, the Board of Directors may present a proposal to distribute to the Shareholders by way of dividends at the annual general meeting for approval. Having considered the operational, financial and tax factors, including the Company being in the growing stage during the business life cycle and the future expansion projects, any remaining profits may be distributed in the form of cash dividends and/or shares, and the cash dividends shall be no less than 10% of such remaining profits to be distributed.

The background features a bright blue sky filled with soft, white, fluffy clouds. A thick, wavy blue ribbon or banner curves across the top of the image, adding a decorative element. The overall mood is clean, fresh, and positive.

Thank you