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- ASPEED's statements of its current expectations are forward-looking statements subject to significant risks and uncertainties and actual results may differ materially from those contained in the forward-looking statements.
- Except as required by law, we undertake no obligation to update any forward-looking statement, whether as a result of new information, future events, or otherwise.

Financial Review - Q2/'21 Income Statement



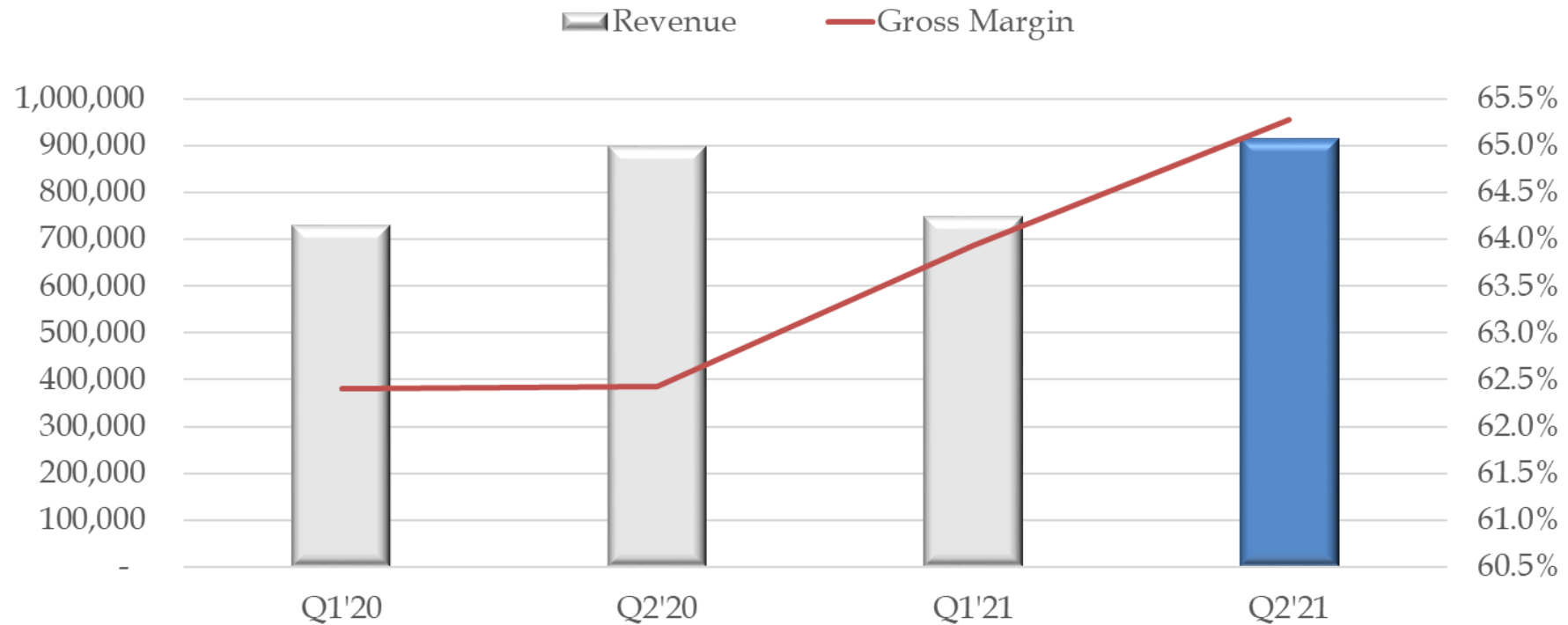
Unit : NTD 1,000	Q2/21		Q1/21		Q2/21 over 1Q/21	Q2/21 over 2Q/20
	NTD	%	NTD	%		
Operating Revenue	916,436	100	750,515	100	22.11%	1.67%
Gross Profit	598,267	65.28	479,853	63.85	24.68%	6.32%
Operating Expenses	189,038	20.63	173,737	23.15	8.81%	9.19%
Operating profit	409,229	44.65	306,116	40.79	33.68%	5.05%
Non-operating income and expenses	(38,883)	(4.24)	2,764	0.37	(1506.77)%	(1474.44)%
Pre-Tax Profit	370,346	40.41	308,880	41.16	19.90%	(5.62)%
Net Income	301,469	32.90	246,830	32.89	22.14%	(6.60)%
EPS(Basic)	8.81	—	7.21	—	22.19%	(6.87)%

*Non-OP: FX loss

Consolidated Revenue



Unit : NTD 1,000

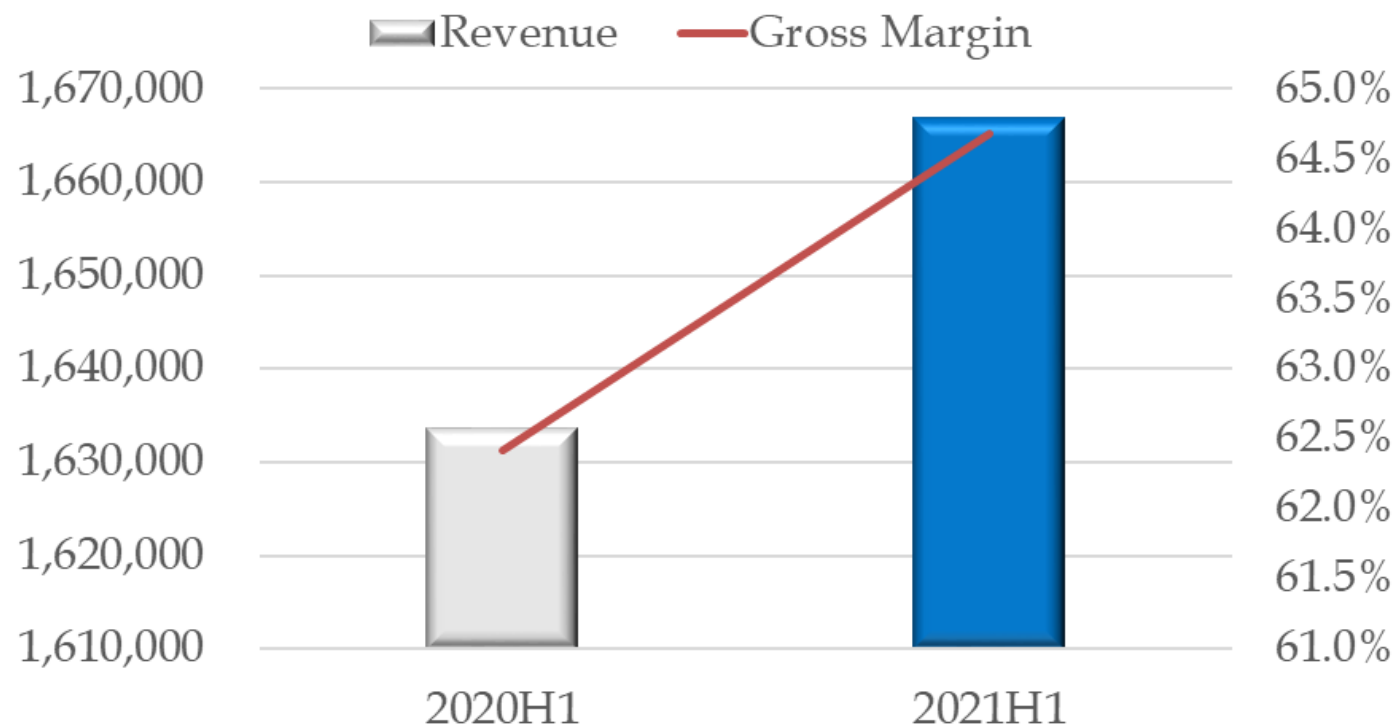


Quarterly	Q1'20	Q2'20	Q1'21	Q2'21	YoY	QoQ
Revenue	732,368	901,353	750,515	916,436	1.67%	22.11%
Gross Margin	62.41%	62.43%	63.94%	65.28%	4.62%	2.10%

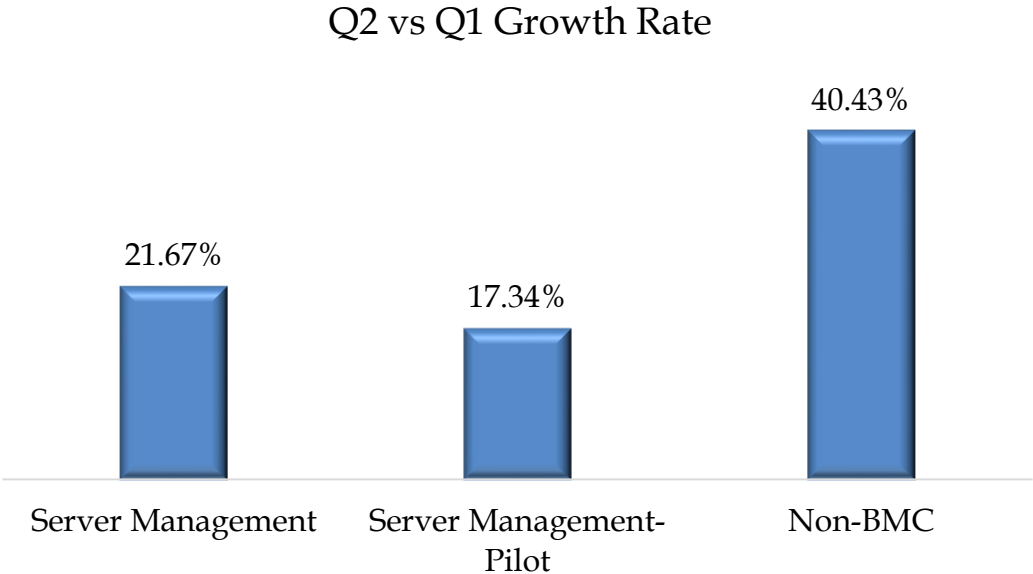
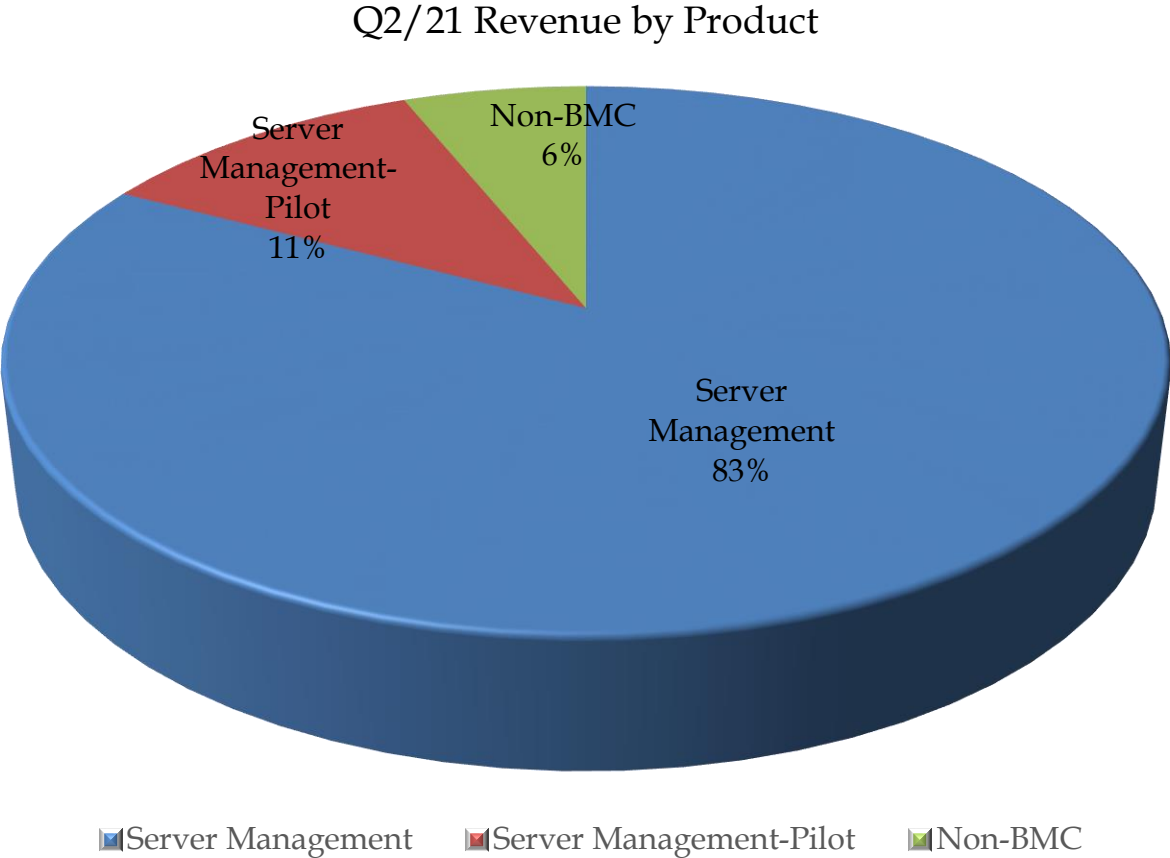
Consolidated Revenue



Unit : NTD 1,000



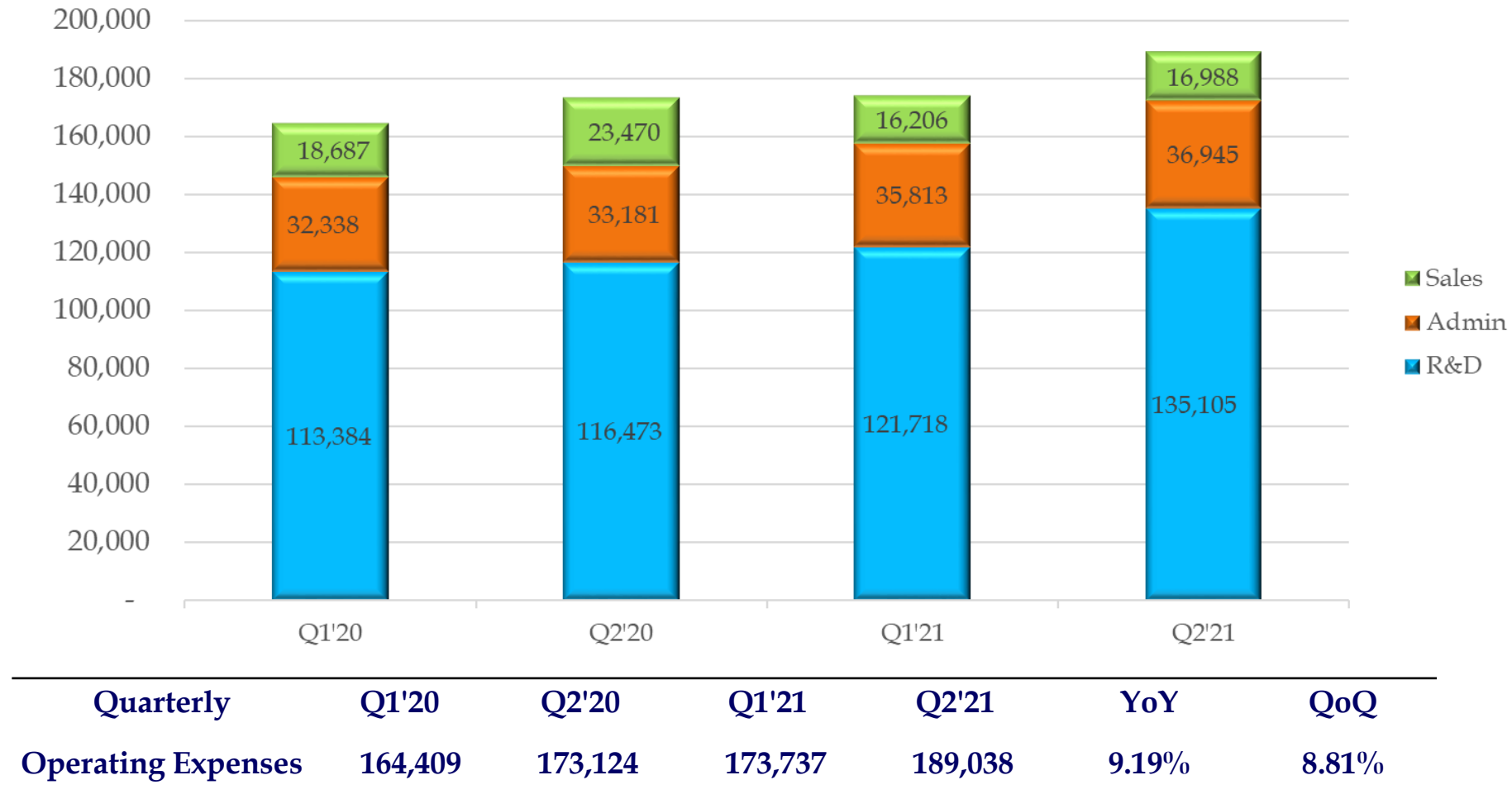
Year	2020H1	2021H1	YoY
Revenue	1,633,721	1,666,951	2.03%
Gross Margin	62.42%	64.68%	3.62%



Consolidated Operating Expenses



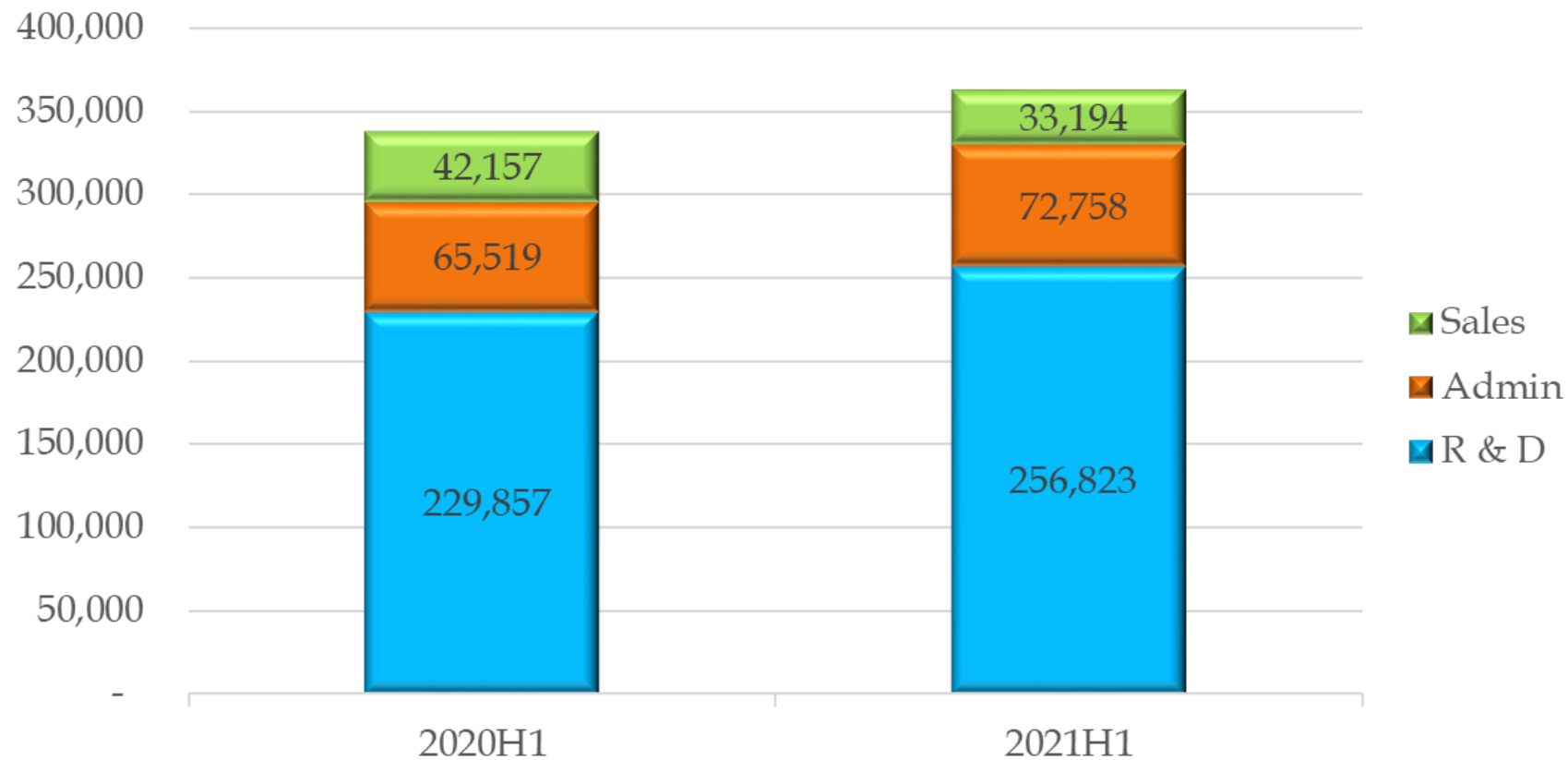
Unit : NTD 1,000



Consolidated Operating Expenses



Unit : NTD 1,000

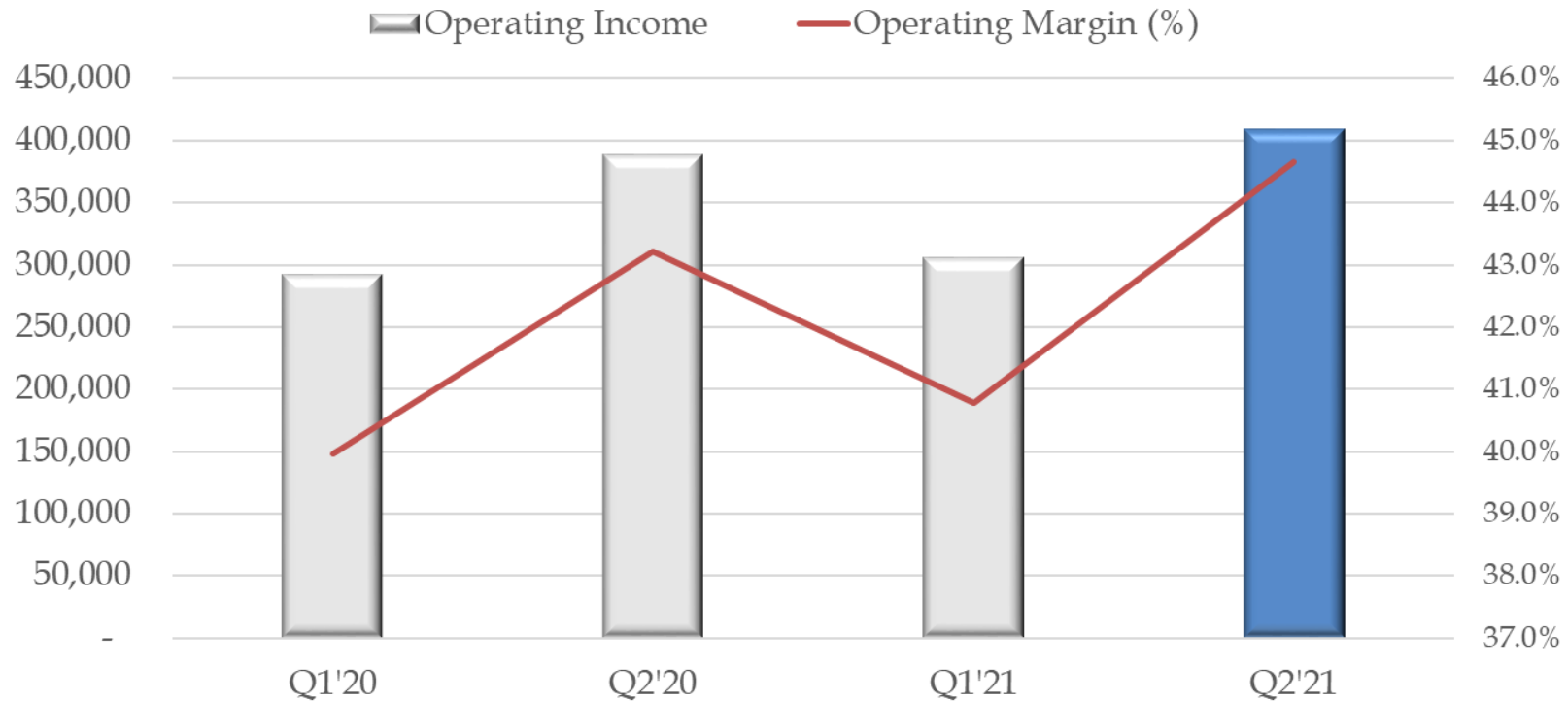


Year	2020H1	2021H1	YoY
Operating Expenses	337,533	362,775	7.48%

Consolidated Operating Income



Unit : NTD 1,000

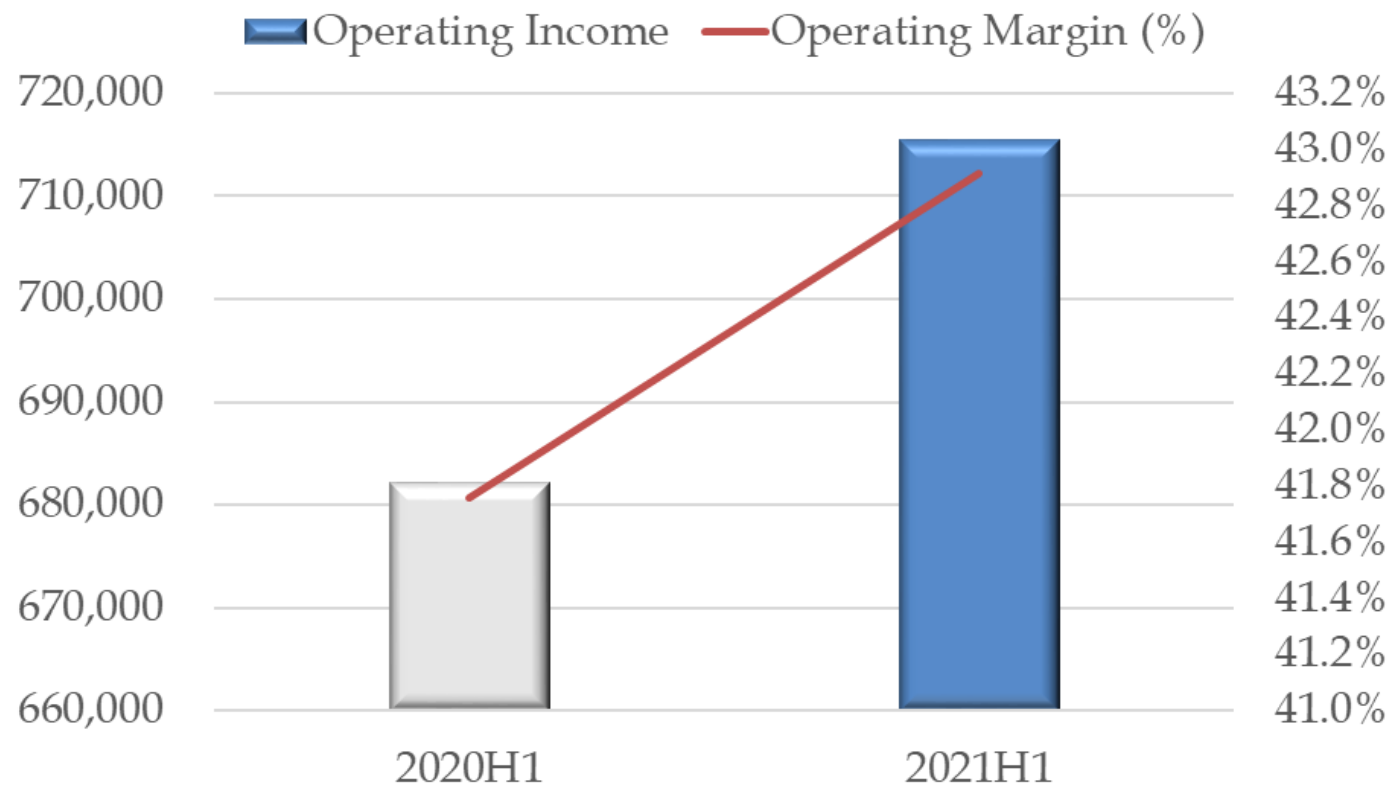


Quarterly	Q1'20	Q2'20	Q1'21	Q2'21	YoY	QoQ
Operating Income	292,644	389,568	306,116	409,229	5.05%	33.68%
Operating Margin (%)	39.96%	43.22%	40.79%	44.65%	3.32%	9.48%

Consolidated Operating Income



Unit : NTD 1,000

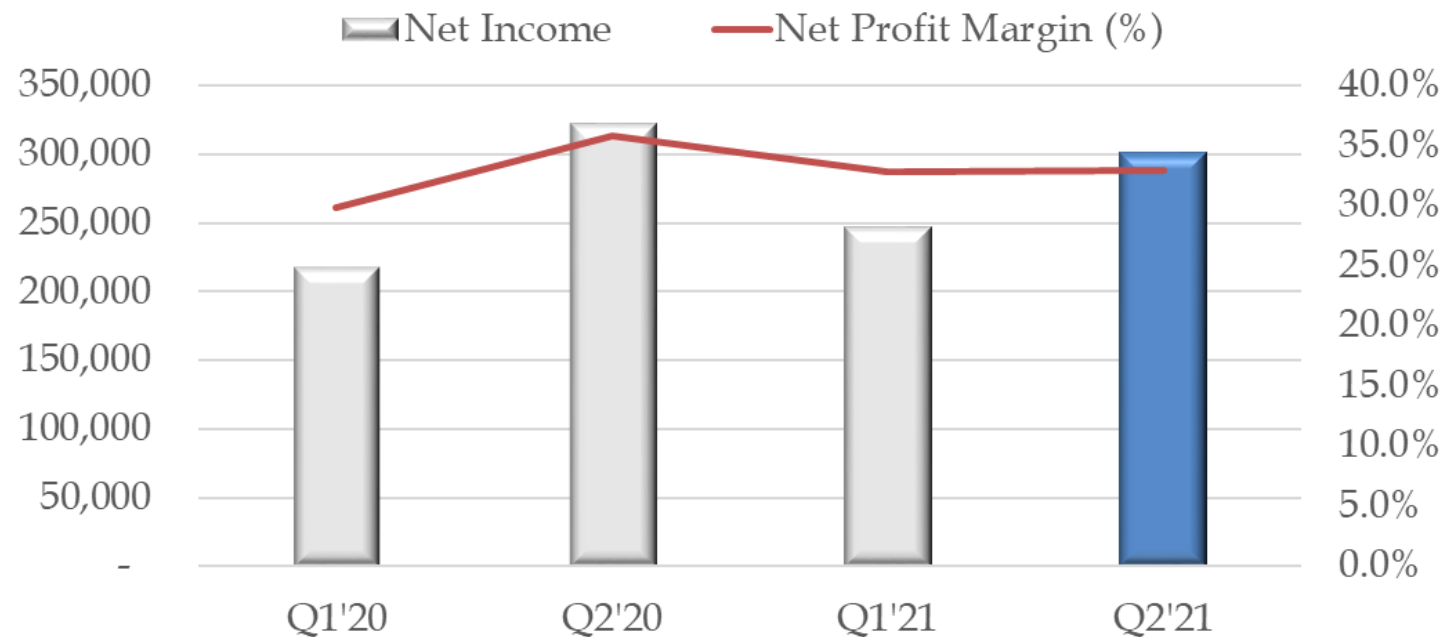


Year	2020H1	2021H1	YoY
Operating Income	682,212	715,345	4.86%
Operating Margin (%)	41.76%	42.91%	2.77%

Consolidated Net Income



Unit : NTD 1,000

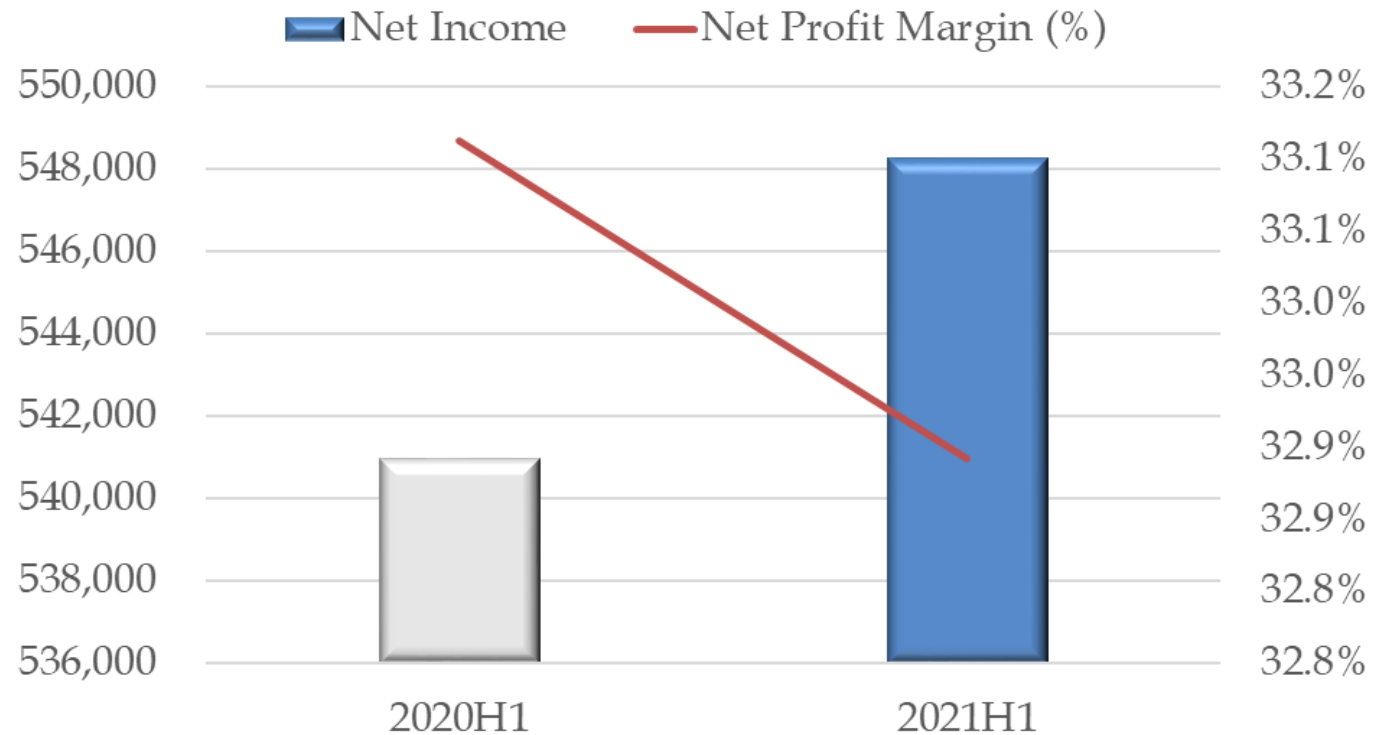


Quarterly	Q1'20	Q2'20	Q1'21	Q2'21	YoY	QoQ
Net Income	218,206	322,765	246,830	301,469	(6.60)%	22.14%
Net Profit Margin (%)	29.79%	35.81%	32.89%	32.90%	(8.14)%	0.02%

Consolidated Net Income



Unit : NTD 1,000

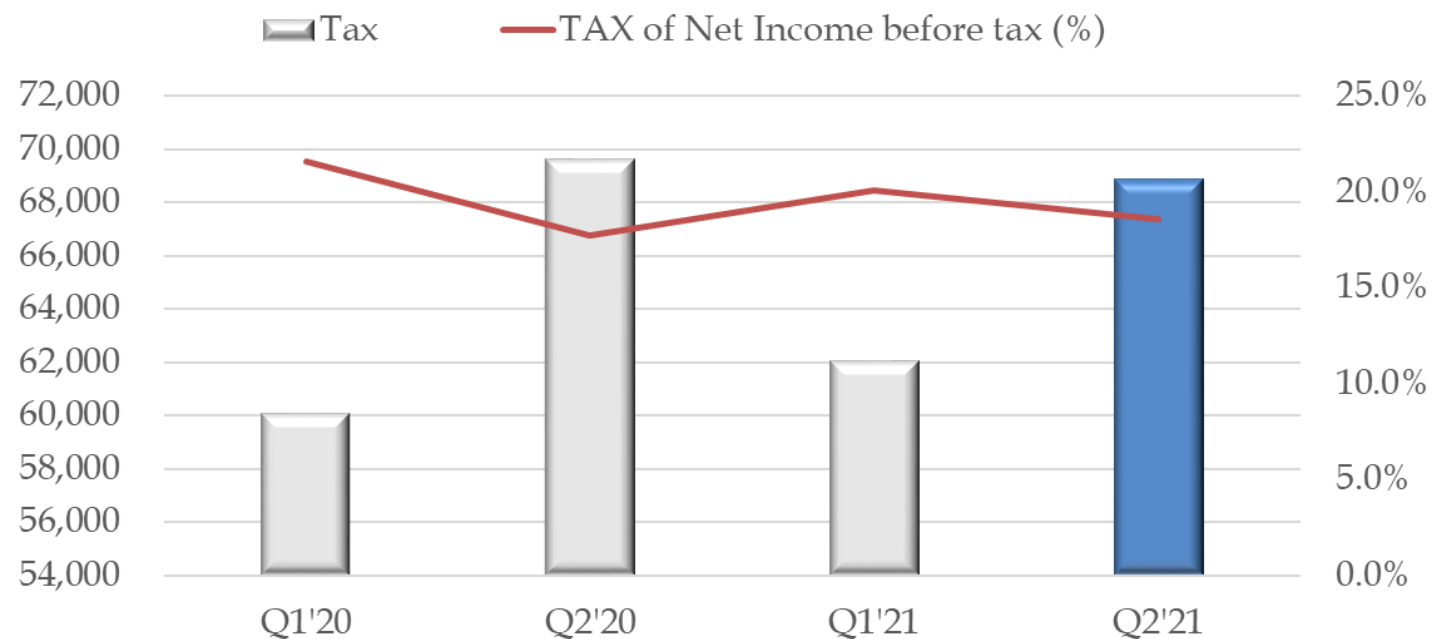


Year	2020H1	2021H1	YoY
Net Income	540,971	548,299	1.35%
Net Profit Margin (%)	33.11%	32.89%	(0.67)%

Consolidated TAX



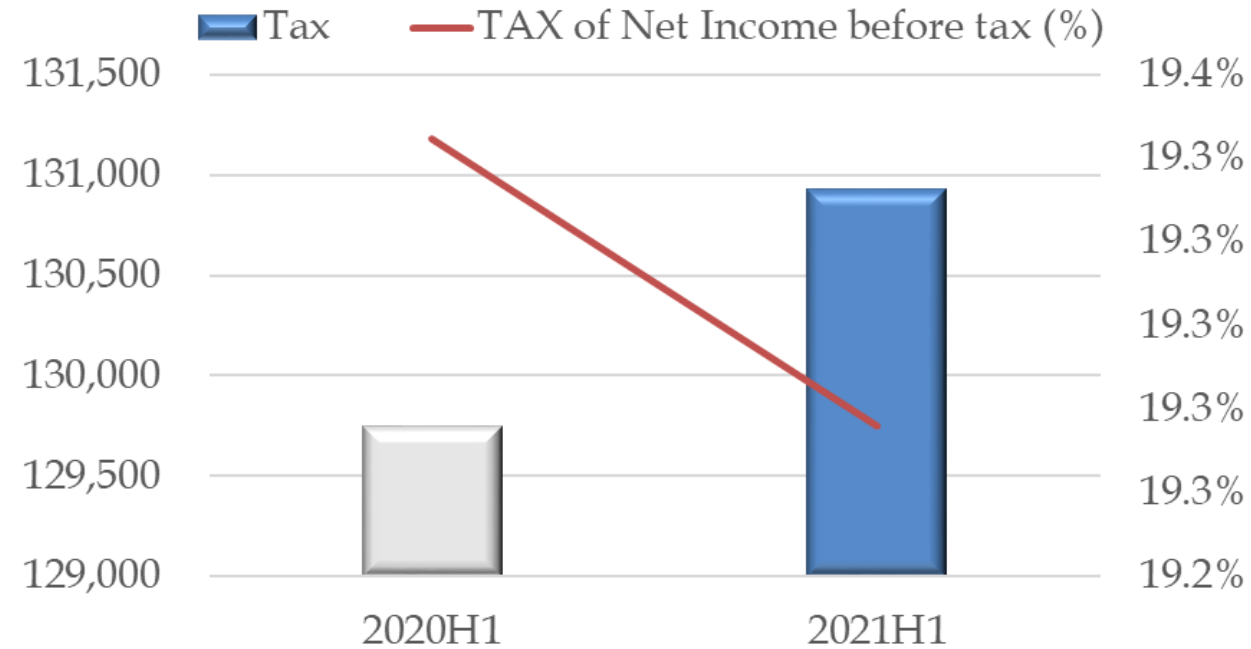
Unit : NTD 1,000



Quarterly	Q1'20	Q2'20	Q1'21	Q2'21	YoY	QoQ
Tax	60,116	69,632	62,050	68,877	(1.08)%	11.00%
TAX of Net Income before tax (%)	21.60%	17.76%	20.09%	18.60%	4.81%	(7.42)%

Consolidated TAX

Unit : NTD 1,000

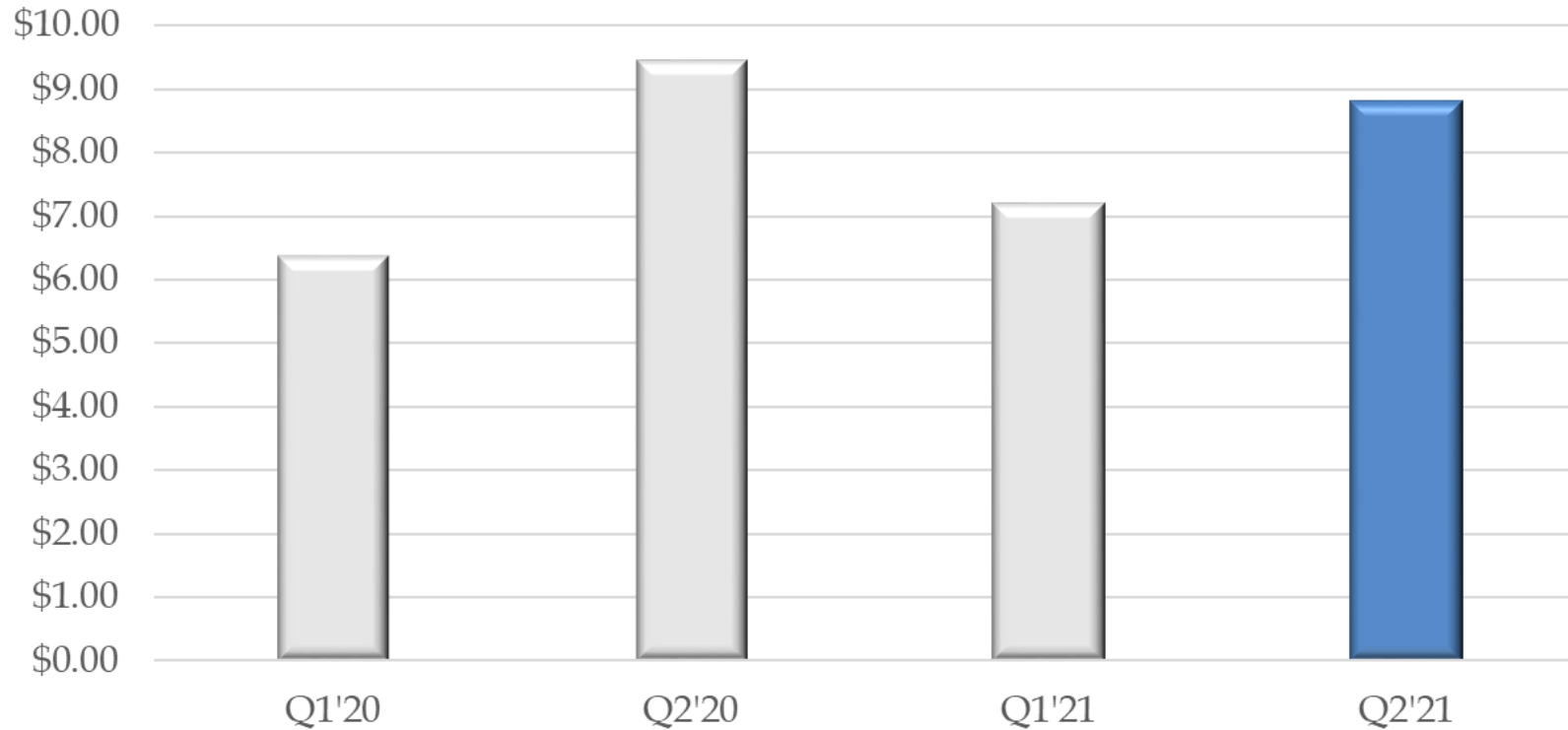


Year	2020H1	2021H1	YoY
Tax	129,748	130,927	0.91%
TAX of Net Income before tax (%)	19.34%	19.28%	(0.36)%

Consolidated Earning Per Share



Unit : NT\$

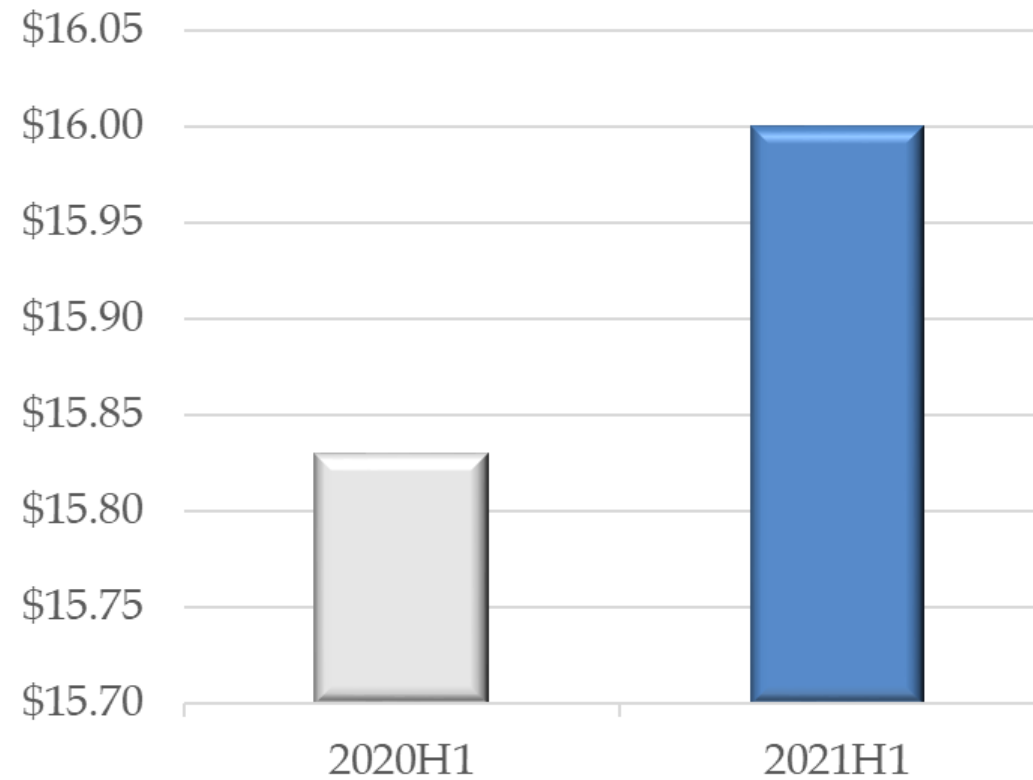


Quarterly	Q1'20	Q2'20	Q1'21	Q2'21	YoY	QoQ
EPS	\$6.39	\$9.46	\$7.21	\$8.81	(6.87)%	22.19%

Consolidated Earning Per Share



Unit : NT\$



Year	2020H1	2021H1	YoY
EPS	\$15.83	\$16.00	1.07%

Dividend Policy



	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Cash dividend (F)	2.29	3.00	4.00	5.00	5.50	7.00	8.00	12.00	15.00	18.00	22.00	26.00
Stock dividend (F)	2.00	1.42	0.00	0.00	0.00	2.00	0.00	0.00	0.00	0.00	0.00	0.00
Dividend form capital reserves (F)	0.30	0.60	0.22	0.20	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Total Dividend	4.59	5.02	4.22	5.20	6.50	9.00	8.00	12.00	15.00	18.00	22.00	26.00
EPS	5.64	5.66	4.77	6.50	7.40	10.72	10.79	14.07	15.70	20.20	24.39	29.38

Earning distributions:

- Employee bonus can not be less than 8%
- Directors bonus no higher than 3%
- With respect to the earnings available for distribution plus the previously cumulative undistributed retained earnings, the Board of Directors may present a proposal to distribute to the Shareholders by way of dividends at the annual general meeting for approval. Having considered the operational, financial and tax factors, including the Company being in the growing stage during the business life cycle and the future expansion projects, any remaining profits may be distributed in the form of cash dividends and/or shares, and the cash dividends shall be no less than 10% of such remaining profits to be distributed.

The background of the slide is a bright blue sky filled with soft, white, fluffy clouds. A thick, solid blue line curves across the top of the image, starting from the left edge and arching towards the right. Centered in the middle of the slide is the text "Thank you" in a bold, black, serif font.

Thank you